

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31 October 20</u>	11	
To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Free	eeman Financial Corpor	ation Limited	d
Date Submitted 1 N	lovember 2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>279</u> De	escription : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>50,000,000,000</u>	HK\$0.10	HK\$5,000,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes			
of Shares Stock code :Descrip	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$5,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,713,701,431	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,713,701,431	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant therete
approval date		Movement dur	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of the Scheme						
Mandate Limit						
at EGM						
up to the						
maximum extent						
of 471,370,143						
(30/03/2011)						
Ordinary shares						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		· · ·				
()		Т	otal A. (Ordin	nary shares)	NIL	
		•	·	ence shares)		
			*	Other class)		
			(Curci ciass)	11/12	
		h from exercise			NIL	

For Main Board and GEM listed issuers

			Tor Main Board		
				No. of new shares of issuer issued during the month	may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.					
(/ /)	·			-	-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (Note 1)	-				
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)	·		-		-
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)			<u> </u>		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	l B. (Ordi	nary shares) NII		
			ence shares) N/A		- _
		((Other class) N/A	١	_

Convertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to		roi Maili Boaiu	and OLIVI liste	u 155uc15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
-						
-						
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A	1	- -
			((Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	under Share Option Schemesy	No. of new shares of	No. of new shares of
		issuer issued during the month pursuant	issuer which may be
Full	particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
	oplicable, and class of shares issuable:		as at close of the month
1.	On 30 September 2011, the Company and Willie entered into a	Nil	188,548,057 new
	Subscription Agreement pursuant to which, subject to the		Adjusted Shares
	fulfillment of certain conditions, the Company agreed to issue		
	188,548,057 Freeman Subscription Shares (equivalent to		
	942,740,285 Shares prior to the Capital Reorganisation) and representing approximately 20% of the entire issued share capital		
	of the Company as at 3 October 2011 to Willie or as it may direct		
	for a total consideration of HK\$48,079,754.55 under the Specific		
	Mandate. The Company also proposed to undergo the Capital		
	Reorganisation.		
	(For more details of the Could Decomposition 1 d		
	(For more details of the Capital Reorgansiation and other transactions contemplated under the Subscription Agreement,		
	please refer to the Company's announcements dated 3 October		
	2011 (the "3 October 2011 Announcement") and 31 October 2011		
	(the "31 October 2011 Announcement"). Unless otherwise defined,		
	terms defined in the 3 October 2011 Announcement and 31		
	October 2011 Announcement shall have the same meanings when		
	used in this monthly return.)		
-			
	0 17016 1 1 1 0 (42 (2011)		
-	(Proposed EGM to be held on 8 / 12 / 2011) Ordinary shares (Note 1)		
-	Ordinary snares (Note 1)		
2.			
-			
-	(1)		
-	shares (Note 1)		
	,		
3.			
-			
	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)		her Movements in l	Swee Shar	- Capital						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
Class of shares issuable (// /)		Type of Issue									the month
At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Begm approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Gemeral Mandate At price: State currency date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						_					
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing under General Mandate At price: State (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price :	State currency —		(/	/)		
2. Open offer At price: State currency					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price: State currency					Class of shares issuable						
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) EGM approval date: (///)											
Class of shares issuable (Note 1) 3. Placing under General Mandate At price: State Currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) EGM approval date: (/ / /) Ssue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /)	2.	Open offer	At price :			(/	/)		
3. Placing under General Mandate At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy)						(/	/)		_
3. Placing under General Mandate At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy)											
General Mandate At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)						_					
Class of shares issuable	3.	Placing under General Mandate	At price :	State currency		(/	/)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/	/)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)											
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (///)						_					
Both approval date.	4.	Bonus issue				(/	/)		
						(/	/)		
											_

For Main Board and GEM listed issuers

	Type of Issue			61 14 1 4111 1	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares reduced _____ (*Note 1*) 9. Capital (11)Effective date: reorganisation (dd/mm/yyyy) EGM date: (/ /)(dd/mm/yyyy)Class of shares issued _____ (*Note 1*) 10. Other Other
(Please specify) At price : State
currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) (/ /)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

(Ordinary shares) Nil

(Preference shares) N/A (Other class) N/A

Total E.

Remarks (if	Cany):
	_
Submitted b	by: Chow Mun Yee
Title:	Executive Director
(Di	rector, Secretary or other duly authorised officer)
Notes:	

1.

2. If there is insufficient space, please append the prescribed continuation sheet.

State the class of shares (e.g. ordinary, preference or other).