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**FREEMAN FINANCIAL CORPORATION LIMITED**

**民豐企業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 279)**

**REVISED EXPECTED TIMETABLE FOR CAPITAL REORGANISATION**

Reference is made to the Company's announcements dated 3 October 2011, 31 October 2011 and 15 November 2011 and circular dated 30 November 2011 (the "Circular") in relation to, amongst others, the (1) discloseable transaction - subscription of shares in Willie International Holdings Limited; (2) Issue of Shares to Willie International Holdings Limited under specific mandate; and (3) proposed Capital Reorganisation and Change in Board Lot Size. Unless otherwise defined, terms defined in the Circular shall have the same meanings when used in this announcement.

**REVISED EXPECTED TIMETABLE FOR CAPITAL REORGANISATION**

The revised expected timetable for the Capital Reorganisation and the Change in Board Lot Size as disclosed in the Circular is set out below:

Latest time for return of proxy form of EGM (not less than 48 hours prior to time of EGM)	.....	10:00 a.m., Wednesday, 21 December 2011
Expected date and time of EGM	.....	10:00 a.m., Friday, 23 December 2011
Announcement of results of EGM	.....	Friday, 23 December 2011

**The following events are conditional on the results of the EGM and the relevant Court hearings. The dates are therefore tentative.**

Announcement of expected effective date of the Capital Reorganisation	.....	on or before Tuesday, 27 March 2012
Proposed effective date of the Capital Reorganisation	.....	after 4:00 p.m., Tuesday, 27 March 2012
Commencement of dealings in Adjusted Shares	.....	9:00 a.m., Wednesday, 28 March 2012
Original counter for trading in Shares (in board lots of 5,000 Shares) to be closed	.....	9:00 a.m., Wednesday, 28 March 2012
Temporary counter for trading in Adjusted Shares in board lots of 1,000 Adjusted Shares (in form of existing share certificates) to be opened	.....	9:00 a.m., Wednesday, 28 March 2012
Free exchange of existing share certificates for new share certificates for the Adjusted Shares commences	.....	Wednesday, 28 March 2012
Designated broker starts to stand in the market to provide matching services for the sale and Purchase of odd lots of Adjusted Shares	.....	Monday, 16 April 2012
Original counter for trading in Adjusted Shares (in board lots of 20,000 Adjusted Shares) to be re-opened	.....	9:00 a.m., Monday, 16 April 2012

Parallel trading in Adjusted Shares (in form of new and existing certificate) begins	.....	9:00 a.m., Monday, 16 April 2012
Temporary counter for trading in Adjusted Shares in board lots of 1,000 Adjusted Shares (in form of existing share certificates) to be closed	.....	4:00 p.m., Monday, 7 May 2012
Parallel trading in Adjusted Shares (in form of new and existing certificate) ends	.....	4:00 p.m., Monday, 7 May 2012
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	.....	4:00 p.m., Monday, 7 May 2012
Last day of free exchange of existing share certificates for new share certificates	.....	Monday, 14 May 2012

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in this announcement are indicative only. Any changes to the expected timetable will be published or notified to Shareholders as and when appropriate.

By order of the Board  
**Freeman Financial Corporation Limited**  
**Chow Mun Yee**  
*Executive Director*

Hong Kong, 30 November 2011

As at the date of this announcement, the Board comprises the following Directors:-

*Executive Directors:*

Mr. Lo Kan Sun (*Managing Director*)  
Mr. Hui Quincy Kwong Hei (*Managing Director*)  
Ms. Au Shuk Yee, Sue  
Mr. Scott Allen Phillips  
Ms. Chow Mun Yee

*Non-executive Directors:*

Mr. Andrew Liu  
Mr. Liu Kam Fai, Winston

*Independent non-executive Directors:*

Mr. Yau Chung Hong  
Mr. Gary Drew Douglas  
Mr. Peter Temple Whitelam  
Dr. Agustin V. Que