FREEMAN FINANCIAL CORPORATION LIMITED
民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 279)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcements dated 19 January 2012 ("19 January 2012 Announcement") and 31 January 2012 ("31 January 2012 Announcement") in relation to the proposed Rights Issue on the basis of two Rights Shares for every Share held on the Record Date. Unless otherwise defined, terms defined in the 19 January 2012 Announcement and 31 January 2012 Announcement shall have the same meanings when used in this announcement.

As disclosed in the 19 January 2012 Announcement, a Circular containing, amongst others, details of the proposed Rights Issue, together with the notice of the EGM, will be despatched to the Shareholders on or before 10 February 2012. However, as additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed. Further changes to the expected timetable for the Rights Issue will be published or notified to Shareholders as soon as practicable.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 10 February 2012

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:	*Non-executive Directors:*
Mr. Lo Kan Sun *(Managing Director)*	Mr. Andrew Liu
Mr. Hui Quincy Kwong Hei *(Managing Director)*	Mr. Liu Kam Fai, Winston
Ms. Au Shuk Yee, Sue	
Mr. Scott Allen Phillips	*Independent non-executive Directors:*
Ms. Chow Mun Yee	
	Mr. Gary Drew Douglas
	Mr. Peter Temple Whitelam
	Dr. Agustin V. Que
	Mr. Frank H., Miu