

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

RESULT OF THE EXTRAORDINARY GENERAL MEETING

RESULT OF THE EGM

The Board announces that the ordinary resolution to approve the Rights Issue as set out in the notice of EGM dated 19 March 2012 was duly passed by way of poll at the EGM held on 3 April 2012.

Reference is made to the Company's announcements dated 19 January 2012, 31 January 2012, 10 February 2012 and 16 March 2012 (the "Announcements") and the circular of the Company dated 19 March 2012 (the "Circular"). Unless otherwise defined, terms defined in the Announcements and the Circular shall have the same meanings when used in this announcement.

RESULT OF THE EGM

The Board announces that the ordinary resolution to approve the Rights Issue (the "Ordinary Resolution") as set out in the notice of EGM dated 19 March 2012 was duly passed by way of poll at the EGM held on 3 April 2012.

The result of the voting taken by way of poll in respect of the Ordinary Resolution was as follows:

ORDINARY RESOLUTION	Number of votes casted (approximate % of total votes casted)	
	For	Against
To approve the Rights Issue (as defined in the notice of the EGM)	693,522,916 (99.9967%)	22,953 (0.0033%)

As at the date of EGM, the total number of Shares in issue is 1,225,562,371 Shares per shareholders' list.

As at the date of the EGM, to the best knowledge, information and belief of the Directors, Get Nice does not hold any Shares and Chung Nam holds 260 Shares, representing approximately 0.00002% of the entire issued share capital of the Company. As Get Nice and Chung Nam are parties to the Underwriting Agreement, they have material interests in the Rights Issue. Get Nice and Chung Nam have abstained from voting in favour of the Ordinary Resolution at the EGM.

As at the date of the EGM, (1) Ms. Au Shuk Yee, Sue, an executive Director, holds 1,365,800 Shares, representing approximately 0.11% of the entire issued share capital of the Company, (2) Ms. Chow Mun Yee, an executive Director, holds 1,120,000 Shares, representing approximately 0.09% of the entire issued share capital of the Company, (3) Mr. Andrew Liu, a non-executive Director, holds 206,823,726 Shares, representing approximately 16.88% of the entire issued share capital of the Company, (4) Mr. Gary Drew Douglas, an independent non-executive Director, holds 1,120,000 Shares, representing approximately 0.09% of the entire issued share capital of the Company, and (5) Mr. Miu H., Frank, an independent non-executive Director, holds 1,120,000 Shares, representing approximately 0.09% of the entire issued share capital of the Company, together with their respective associates, have abstained from voting in favour of the Ordinary Resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution was 1,014,012,585.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 3 April 2012

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que
Mr. Miu H., Frank