

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (| dd/mm/yyyy) : | 31 I | March 2012 | 2 | |
|-----------------------------|-----------------|------------|----------------------|----------------------------------|---|
| To: Hong Kong Exchan | ges and Clearin | ng Limited | d | | |
| Name of Issuer | Freema | an Financ | cial Corpor | ation Limited | l |
| Date Submitted | 5 April | 2012 | | | |
| I. Movements in Author | ised Share Cap | ital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>279</u> | Descri | iption : | Ordinar | y Shares | |
| | | | f ordinary hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | 50,000,0 | 000,000 | HK\$0.10 | HK\$5,000,000,000 |
| Increase/(decrease) | | 450,000 | ,000,000 | (HK\$0.09) | Nil |
| Balance at close of the n | nonth | 500,000 | ,000,000 (Note 1) | HK\$0.01 (Note 1) | HK\$5,000,000,000 |
| (2) Stock code : | Descri | iption: | | | |
| | | | f ordinary hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the n | nonth | | | | |

Note 1:

Capital Reorganisation (Share Consolidation of every five issued Shares of HK\$0.10 each be consolidated into one Consolidated Share of HK\$0.50 each; the nominal value of each issued Consolidated Share be reduced from par value of HK\$0.50 each to par value of HK\$0.01 each by cancellation of the paid-up capital to the extent of HK\$0.49 on each issued Consolidated Share; and each authorised but unissued Share of HK\$0.10 each be subdivided into ten Adjusted Shares of HK\$0.01 each) with effect from 20 March 2012.

Balance at close of the month

| 3. Other Classes | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| of Shares Stock | | | |
| code:Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency): **HK\$5,000,000,000**

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|-----------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,713,701,430 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | (3,488,139,059) | N/A | N/A | N/A |
| Balance at close of the month | 1,225,562,371 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | | Schemes of the I | | | | |
|------------------------|---------------|------------------|-----------------|--------------|------------------------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Refreshment | 94,274,028 | 94,274,028 | NIL | NIL | 94,274,028 (issued and allotted | NIL |
| of the Scheme | | | | | on 29 March 2012) | |
| Mandate Limit | | | | | | |
| at EGM up | | | | | | |
| to the maximum | | | | | | |
| extent of | | | | | | |
| 94,274,028 | | | | | | |
| | | | | | | |
| (30/03/2011) | | | | | | |
| Ordinary shares | | | | | | - |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | - |
| (11010-1) | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | T | otal A. (Ordi | • | | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | fontions (State | currancy) | HK\$17,817,791 | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| Class of shares issuable (Note 1) | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | <u>.</u> | - - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| shares of shares of issuer issued issuer which | Conventibles (i.e. C | Convertible into | o snares or ti | ic issuci | winch are u |) oc Lisicu) | | | |
|---|----------------------|------------------|----------------|-------------|-------------|-----------------|------------------|--|--|
| Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nill (Preference shares) N/A | Class and descripti | ion | amount | of | preceding | during the | close of the | issuer issued during the month pursuant | issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NII (Preference shares) NIA | 1. | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NII (Preference shares) NIA | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NII (Preference shares) NIA | - | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NII (Preference shares) NIA | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NII (Preference shares) NIA | | | _ | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) NIA | | | | | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NIA | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) NIA | | | | | _ | | | | |
| (if applicable) (idd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) NIA | | | | | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) NIA | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | (dd/mm/yyyy | y)) | | | _ | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | 2. | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | - | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | Stools godg (i | if listed) | | | | | | · | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | (/ / | ` | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil | | y) | (/ / |) | _ | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | 3. | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | Stock code (i | if listed) | _ | | | · | | • | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | (/ / |) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | , , , | / | _ | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | = | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | _ | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | - | | | _ | | | - | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | | |
| Total C. (Ordinary shares) Nil (Preference shares) N/A | | | (/ / |) | _ | | | | |
| (Preference shares) N/A | | <u></u> | · | | | Total C. (Ordin | nary shares) Nil | | |
| | | | | | | | | | |
| | | | | | | | | | = |
| | | | | | | · ` | · <u></u> | | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| han under Share Option Schemes) | | |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. On 19 January 2012, the Company and the Underwriters entered into the Underwriting Agreement pursuant to which, subject to the fulfillment of certain conditions, the Company proposed the Rights Issue at a subscription price of HK\$0.10 per Rights Share on the basis of two Rights Shares for every Share held on the Record date. All the Rights Shares (other than those which have been irrevocably undertaken to be accepted under the irrevocable undertakings given by Mr. Andrew Liu and Willie) have been fully underwritten by the Underwriters. (For more details of the Rights Issue and other transactions contemplated under the Underwriting Agreement, please refer to the Company's announcements dated 19 January 2012, 31 January 2012, 10 February 2012, 16 March 2012 and 3 April 2012 (the "Announcements") and the circular of the Company dated 19 March 2012 (the "Circular"). Unless otherwise defined, terms defined in the Announcements and the Circular shall have the same meanings when used in this monthly return.) | Nil | not less than 1,885,480,572 new Adjusted Shares and not more than 2,451,124,742 new Adjusted Shares |
| (EGM held on 3 / 4 / 2012) | | |
| Ordinary shares (Note 1) | | |
| 2. | | |
| | | |
| Ordinary shares (Note 1) | | |
| 3. | | |
| (/ /) | | |
| shares (Note 1) | | |
| Tatal D (Ouding on decree) | **** | |
| Total D. (Ordinary shares) (Preference shares) | NIL N/A | |
| (Preference charec) | 1 1/ A | |
| (Other class) | N/A | |

| | Type of Issue | 33400 5114 | ссирии | | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|----------------------------------|------------|------------------|--|---|---|---|---|---|-----------|
| | Type of issue | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | _ | | |
| 1. | Rights issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | Class of shares issuable (Note 1) | _ | | | _ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | Class of shares issuable | | | | | | |
| 3. | Placing under General Mandate | At price : | State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | _ |
| | | | | | | | | | | |
| | | | | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|----------------------|-----------------------------|---|-------|---|---|-----------|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |

| | | Fo | r Main Board ai | nd GEM listed issuer | S |
|-----|--|-------------------------|-----------------|-----------------------|---------------|
| | | | | No. of new shares | No. of new |
| | | | | of issuer issued | shares of |
| | | | | during the month | issuer which |
| | | | | pursuant thereto | may be |
| | | | | | issued |
| | | | | | pursuant |
| | | | | | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | Type of Issue | | Ordinary | | 111011111 |
| | | ~. · · · · · | ~- | | |
| | | Class of shares reduced | Snares | | |
| | | (Note 1) | | | |
| 9. | Capital | | | | |
| | reorganisation | Effective date: | (20/02/2012) | | |
| | Toorgambation | (dd/mm/yyyy) | (20/03/2012) | | |
| | | | | | |
| | | EGM date: | | | DT/A |
| | | (dd/mm/yyyy) | (22/12/2011) | (3,770,961,144) | N/A |
| | | | (23/12/2011) | (3,770,901,144) | |
| | | | | | - '- |
| | | | | | |
| | | | | | |
| | | | Ordinary | | |
| | | | | | |
| | | Class of shares issued | Shares | | |
| 10 | Other | (Note 1) | | | |
| 10. | (7) | | | | |
| | (Please specify) (Issued shares At price: State HK\$0.255 | Issue and allotment | | | |
| | pursuant to specific currency | date: (dd/mm/yyyy) | (21/03/2012) | | |
| | mandate) | | , | | |
| | | EGM approval date: | | | NT/A |
| | | (dd/mm/yyyy) | (23/12/2011) | | N/A |
| | | (| (,,-,, | 188,548,057 | |
| | | | | | <u></u> |
| - | | Total E. (C | Ordinary chara | s) (3,582,413,087) | |
| | | | eference share | | - |
| | | (11) | Other clas | | |
| | | | (Onlei clas | 5) <u>1V/A</u> | |
| | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | (3,488,139,059) N/A |
|---|------------|------------------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ied Sh | are Capital").) |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Chow Mun Yee |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes: |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.