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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES
FOR EVERY SHARE HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-RIGHTS BASIS**

Reference is made to the announcements of Freeman Financial Corporation Limited (the “Company”) dated 19 January 2012, 31 January 2012, 10 February 2012, 16 March 2012 and 3 April 2012 (the “Announcements”) and the circular of the Company dated 19 March 2012 (the “Circular”). Unless otherwise defined, terms defined in the Announcements and the Circular shall have the same meanings when used in this announcement.

Pursuant to the expected timetable for the Rights Issue set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Thursday, 5 April 2012. The closing price per Share trading at original counter (in board lots of 20,000 Adjusted Shares) and temporary counter (in board lots of 1,000 Adjusted Shares) as quoted on The Stock Exchange of Hong Kong Limited on Thursday, 5 April 2012 were HK\$0.188 and HK\$0.189 respectively.

Dealings in the Shares on an ex-rights basis shall commence on Tuesday, 10 April 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers. Any Shareholders or other persons dealing in the Shares up to the date on when the conditions of the Rights Issue are fulfilled (and the date on which the Underwriters' right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 5 April 2012

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que
Mr. Miu H., Frank