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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial increase in loss for the year ended 31 March 2012 as compared to the year ended 31 March 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Freeman Financial Corporation Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors (the “Board”) of the Company wishes to inform its shareholders and potential investors that the Company together with its subsidiaries (the “Group”) is expected to record a substantial increase in loss for the year ended 31 March 2012 as compared to the year ended 31 March 2011.

Based on the financial information currently available, the loss was mainly due to the realised and unrealised losses of financial assets through profit and loss. This profit warning announcement is based on the Company’s preliminary review on the management accounts of the Group for the year ended 31 March 2012 subject to finalisation and necessary adjustments, which have not been confirmed, audited nor reviewed by the Company’s auditor.

The Company is still in the process of finalising the audited annual results of the Group for the year ended 31 March 2012, which are expected to be announced in June 2012. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 12 April 2012

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que
Mr. Miu H., Frank