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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcements dated 4 December 2012 and 6 December 2012 (the "Announcements") in relation to, amongst other things, the proposed Capital Reorganisation, the proposed Change in Board Lot Size and the proposed Rights Issue. Unless otherwise defined, terms defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the Announcements, a circular containing, amongst other things, (i) further details of the Capital Reorganisation; (ii) further details of the Change in Board Lot Size; (iii) further details of the Rights Issue; and (iv) notice convening the EGM, will be despatched to the Shareholders on or before 24 December 2012. However, as additional time is required for the preparation of the circular, the despatch date of the circular will be postponed. Further changes to the expected timetable for the proposed Capital Reorganisation, the proposed Change in Board Lot Size and the Proposed Rights Issue will be published or notified to Shareholders as and when appropriate.

By Order of the Board of
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 24 December 2012

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Acting Chairman*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Gary Drew Douglas
Mr. Peter Temple Whitlam
Dr. Agustin V. Que
Mr. Frank H. Miu