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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES
FOR EVERY SHARE HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-RIGHTS BASIS**

Reference is made to the Company's latest announcement dated 24 May 2013 (the "Announcement") and the Circular dated 17 January 2013 (the "Circular") in relation to, amongst others, the (1) Capital Reorganisation; (2) Change in Board Lot Size; and (3) Rights Issue. Unless otherwise defined, terms defined in the Circular shall have the same meanings when used in this announcement.

Pursuant to the timetable for the Rights Issue set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis was Monday, 17 June 2013. The closing price per Share trading at original counter (in board lots of 4,000 Shares) and temporary counter (in board lots of 2,000 Shares) as quoted on the Stock Exchange on Monday, 17 June 2013 were HK\$1.12 and HK\$1.10 respectively.

Dealings in the Shares on an ex-rights basis shall commence on Tuesday, 18 June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers. Any Shareholders or other persons dealing in the Shares up to the date on when the conditions of the Rights Issue are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 17 June 2013

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Acting Chairman*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que
Mr. Frank H. Miu
Mr. Hung Cho Sing