

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2013						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Freeman Financial Corporation Limited						
Date Submitted	2 Janua	ary 2014				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>279</u>	9 Descri	ption: O	rdinar	y Shares		
		No. of ord	-	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month	500,000,000,000		HK\$0.01	HK\$5,000,000,000	
Increase/(decrease)	rease/(decrease)		Nil		Nil	
Balance at close of the	e month	500,000,000,	)00	HK\$0.01	HK\$5,000,000,000	
(2) Stock code :	Descri	ption:				
		No. of ord	-	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month					
Increase/(decrease)						
Balance at close of the	e month					

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)		shares	of shares		
Balance at close of preceding month	286,781,592	N/A	N/A	N/A		
Increase/ (decrease) during the month	57,356,318	N/A	N/A	N/A		
Balance at close of the month	344,137,910	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

	chemes of the Iss	suci)			
					issuer which may be
					issued pursuant
	Movement duri	ng the month		thereto	thereto as at close of
				-	the month
71	The section of	C .11.4	* ···.1		
Grantea	Exercisea	Cancelled	Lapsea		
	<b></b>		- \		
	To		-		
		(Prefere	nce shares)	N/A	
		(0	ther class)	N/A	
g the month fr	om exercise of				
8	0222 2 .	Nil			
	Granted  g the month fr	Granted Exercised	Total A. (Ordina (Preferer	Granted Exercised Cancelled Lapsed  Total A. (Ordinary shares) (Preference shares) (Other class)	Granted Exercised Cancelled Lapsed  Total A. (Ordinary shares) Nil (Preference shares) (Other class) N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	попш	Шопш	ПОПП		
1.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
	<u></u>					
Charles 4 CCP ( 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Fotal C. (Ordin	nary shares) <b>Nil</b>		
				ence shares) N/A		-
				Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
Shares (Note 1)		-
2.		
shares (Note 1)		<u> </u>
3.		
shares (Note 1)		· -
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	<del>-</del>
(Other class)	N/A N/A	-
(Outer class)	11/12	• 

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 1. Rights issue At State Issue and allotment price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) State At Issue and allotment Open offer currency price: date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable shares (*Note 1*) State HK\$0.70 Issue and allotment Placing (12/12/2013)currency price: date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) 57,356,318 N/A shares Class of shares issuable (Note 1) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

					For M	<b>I</b> ain	Board and GEM lis	
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Capital ( / / ) Effective date: reorganisation (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other State At ( / / ) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	57,356,318 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	` /	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Total E.

(Ordinary shares) 57,356,318 (Preference shares) N/A (Other class) N/A

Remarks (if any):
Submitted by: Lo Kan Sun
Title: Chairman
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.