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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcements dated 15 May 2014 ("15 May 2014 Announcement"), 2 July 2014 and 31 July 2014 (collectively as the "Announcements") in relation to a very substantial disposal - deemed disposal of equity interest in a wholly-owned subsidiary and the Subscription Agreement. Unless otherwise defined, terms defined in 15 May 2014 Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcements, a Circular containing, amongst other things, further details of the Subscription Agreement and the Subscription, together with the notice of the EGM, will be despatched to the Shareholders on or before 15 August 2014. However, as additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to 20 August 2014.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 15 August 2014

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu

Mr. Liu Kam Fai, Winston

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que