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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 SEPTEMBER 2014

The Board announces that the proposed ordinary resolution to approve the Subscription Agreement and the Deemed Disposal as set out in the notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 5 September 2014.

Reference is made to the circular of Freeman Financial Corporation Limited (the “**Company**”) dated 20 August 2014 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

RESULT OF THE EGM

The Board announces that the proposed ordinary resolution to approve the Subscription Agreement and the Deemed Disposal as set out in the notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 5 September 2014. Details of the proposed ordinary resolution were set out in the notice of EGM and the poll result for the ordinary resolution is as follows:

Ordinary Resolution		Number of votes cast (approximate% of votes cast)	
		For	Against
1.	To (a) approve, confirm and ratify the Subscription Agreement (defined in the circular of the Company dated 20 August 2014) and all transactions contemplated thereunder and in connection therewith and any other ancillary documents and all transactions contemplated thereunder; (b) approve, confirm and ratify a deemed disposal (the “Deemed Disposal”) of the Company’s interest in Freeman Corporation Limited by Subscription (defined in the circular of the Company dated 20 August 2014) and all transactions contemplated thereunder; and (c) authorise the directors of the Company to take such actions and execute such documents to effect the Deemed Disposal and the Subscription Agreement (and the transactions contemplated thereunder).	273,615,365 (99.996%)	12,000 (0.004%)

As at the date of EGM, the total number of Shares in issue was 344,137,910 Shares per Shareholders’ list.

As stated in the Circular, Willie has a material interest in the Subscription Agreement and the transaction contemplated thereunder (including without limitation the Subscription), Willie was abstained from voting in respect of the resolution in relation to the Subscription and the transaction contemplated under the Subscription Agreement at the EGM. As at the date of EGM, Willie held 23,438,649 Shares, representing approximately 6.81% of the total issued share capital of the Company and was abstained from voting at the EGM. Further, save that Willie has a material interest in the transaction contemplated under the Subscription Agreement, none of the Shareholders has any material interests in the transaction and is required to abstain from voting on the relevant resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution for approving the Subscription Agreement and the Deemed Disposal was 320,699,261 Shares.

The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 5 September 2014

As at the date of this announcement, the Board comprises the following Directors:–

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu

Mr. Liu Kam Fai, Winston

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que