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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF UNLISTED WARRANTS UNDER GENERAL MANDATE

EXTENSION OF LONG STOP DATE

The Company announces that the Long Stop Date of the Placing Agreement has been extended from 15 May 2015 to 30 June 2015 pursuant to a Second Supplemental Placing Agreement dated 15 May 2015 (after trading hours) made between the Company and the Placing Agent.

As the Completion is conditional upon satisfaction of the conditions precedent as set out under the Placing Agreement, the Supplemental Placing Agreement and the Second Supplemental Agreement, the issue of Warrants may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

Reference is made to the announcements of the Company dated 22 April 2015 and 29 April 2015 (the “**Announcements**”) in relation to, among other things, the Placing, the Placing Agreement and the Supplemental Placing Agreement. Terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise stated.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, the latest date for the conditions precedent to the Placing Agreement to be fulfilled is on 15 May 2015 (or such later date as may be agreed between the Company and the Placing Agent in writing). As additional time is required for fulfilling the conditions precedent being:-

- (i) the Listing Committee of the Stock Exchange granting approval for the listing of and permission to deal in the Warrant Shares which may fall to be issued and allotted upon exercise of the Subscription Rights attached to the Warrants; and
- (ii) the obligations of the Placing Agent thereunder not being terminated in accordance with the terms of the Placing Agreement,

the parties (i.e. the Company and the Placing Agent) to the Placing Agreement on 15 May 2015 (after trading hours) entered into a second supplemental agreement (the “**Second Supplemental Placing Agreement**”) to extend the Long Stop Date from 15 May 2015 to 30 June 2015 (or such later date as may be agreed between the Company and the Placing Agent in writing). Save and except for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Placing Agreement and the Supplemental Placing Agreement shall remain unchanged and continue to be in full force and effect.

As the Completion is conditional upon satisfaction of the conditions precedent as set out under the Placing Agreement, the Supplemental Placing Agreement and the Second Supplemental Agreement, the issue of Warrants may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 15 May 2015

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Independent Non-executive Directors:

Mr. Cheung Wing Ping
Mr. Chung Yuk Lun
Mr. Hung Cho Sing
Dr. Agustin V. Que