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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 13 May 2015 (the "Announcement") in relation to placing of unlisted warrants under specific mandate. Unless otherwise defined, terms defined in the Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcement, a Circular containing, amongst other things, further details of the Placing and the Placing 1, and other information required under the Listing Rules, together with the notice of the SGM, will be despatched to the Shareholders on or before 31 May 2015. However, as additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to on or before 5 June 2015.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 29 May 2015

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que