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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

RESULTS OF THE SPECIAL GENERAL MEETING

HELD ON 24 JUNE 2015

Reference is made to the circular of Freeman Financial Corporation Limited (the “Company”) dated 9 June 2015 (the “Circular”). Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

RESULTS OF THE SGM

The Board announces that the proposed ordinary resolutions to approve the First Placing, the Second Placing, the grants of the First Specific Mandate and Second Specific Mandate and the transactions contemplated thereunder as set out in the notice of SGM were duly passed by the Shareholders by way of poll at the SGM held on 24 June 2015. Details of the proposed ordinary resolutions were set out in the notice of SGM and the poll results for the ordinary resolutions are as follows:

Ordinary Resolutions		Number of votes cast (approximate % of votes cast)	
		For	Against
1.	To approve, confirm and ratify the First Placing Agreement (as defined in the circular of the Company dated 9 June 2015) and all the transactions contemplated thereunder and the creation and issue of the First Warrants with First Mandatory Exercise Rights; the allotment and issue of the First Warrant Shares under the First Specific Mandate; and to authorise any one Director of the Company to do all things necessary for implementation thereof.	7,031,546,190 (99.997%)	180,180 (0.003%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.</i>			

2.	To approve, confirm and ratify the Second Placing Agreement (as defined in the circular of the Company dated 9 June 2015) and all the transactions contemplated thereunder and the creation and issue of the Second Warrants with Second Mandatory Exercise Rights; to grant the Second Specific Mandate for allotment and issue of the Second Warrant Shares; and to authorise any one Director of the Company to do all things necessary for implementation thereof.	7,031,546,190 (99.997%)	180,180 (0.003%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.</i>			

As at the date of the SGM, the total number of Shares in issue was 10,324,137,300 Shares per shareholders' list.

As stated in the Circular, the Placing Agent together with its ultimate beneficial owners have a material interest in the First Placing and Second Placing, the Placing Agent together with its ultimate beneficial owners were required to abstain from voting in respect of the resolutions in relation to the First Placing and Second Placing at the SGM. As at the date of SGM, the Placing Agent together with its ultimate beneficial owners held 840,000,000 Shares, representing approximately 8.14% of the total issued share capital of the Company and were abstained from voting at the SGM. Saved as disclosed, no other Shareholders had any material interests in the transaction and were required to abstain from voting on the above resolutions at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the above resolutions at the SGM was 9,484,137,300 Shares.

The share registrar of the Company in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 24 June 2015

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que