

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>31 July 2015</u>			
To: Hong Kong Exchanges and C	Clearing Limited			
Name of Issuer F	Freeman Financial Corp	oration Lim	nited	
Date Submitted 3	August 2015			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>279</u>	Description : Ordinar	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth <u>5,000,000,000,000</u>	HK\$0.001	HK\$5,000,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000	
(2) Stock code :	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)	-	-		
Balance at close of the month				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
•			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	10,324,137,300	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	10,324,137,300	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sche	emes of the Issu	ier)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Лovement durir	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme adopted on 31 August 2012 Date of grant:						
23 April 2015 Ordinary shares (Note 1)	688,275,820	NIL	NIL	NIL	NIL	688,275,820
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri (State currency)	ng the month fron	n exercise of op	otions Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
Unlisted Warrants under specific mandate	HK\$	1,376,551	-	1,376,551	-	1,376,551,640
(25 / 6 / 2017) Stock code (if listed)	N/	A				
Class of shares	Ondinom					
issuable (Note 1)	Ordinary					
Subscription price EGM approval date (if applicable)	HK\$	J.43				
(dd/mm/yyyy)	(24/06	/ 2015)				
Unlisted Warrants under specific mandate	HK\$	688,276	-	688,276	-	688,275,820
(25 / 6 / 2017)						-
Stock code (if listed) Class of shares	N/.	<u>A</u>				
issuable (Note 1)	Ordinary	, shares				
Subscription price	HK\$0					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(24/06					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 4.)				
	· 					_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,)				
		Tota		nary shares) <u>Nil</u>		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
			(omer class) <u>IN/A</u>	L	-

Charactel description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
1.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<u>.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<i>3.</i>	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u>		_
				once shares) N/A Other class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
Ordinary shares		
2.		
Ordinary shares		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 1. Rights issue At State Issue and allotment price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)State At Issue and allotment Open offer currency price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment Placing price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

_					For N	Aaın	Board and GEM lis No. of new shares	
							of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Capital (/ /) reorganisation Effective date: (Share (dd/mm/yyyy) Subdivision) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other At State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For M	ain R	oard:	and (GEM 1	listed	issuer
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Remarks (if any):		
Submitted by:	Chow Mun Yee	
Title:	Executive Director	
(Director, S	secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.