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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

UPDATE ON THE JV INVESTMENT AND FURTHER JV INVESTMENT

Reference is made to the announcements of the Company dated 12 November 2015 and 2 December 2015 (the “Announcements”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

FSL on 3 December 2015 executed an undertaking to the effect, among others, that:

1. In accordance with relevant PRC regulations, after FSL has become a shareholder of the JV Securities Company, FSL will not transfer any of its shares in the JV Securities Company within 48 months of the commencement of its shareholding (except for the transfer of shares or changes with the approval of the China Securities Regulatory Commission for special reasons such as the combination, division, reorganization or risk treatment of the JV Securities Company);
2. During the period of continuation of the JV Securities Company, FSL will not conduct any similar business in the PRC that involves conflict of interests with or competes with the JV Securities Company.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 3 December 2015

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que