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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

VOLUNTARY ANNOUNCEMENT – UPDATE ON THE JV INVESTMENT AND THE FURTHER JV INVESTMENT

Reference is made to the announcements of the Company dated 12 November 2015, 2 December 2015, 3 December 2015, 16 March 2016 and 31 March 2016 (the “Announcements”) in relation to the investment in the JV Securities Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements, unless otherwise specified.

The Board is pleased to announce that subsequent to the approval of the formation of the JV Securities Company by the China Securities Regulatory Commission and the Ministry of Commerce of the PRC in March 2016, FSL has fully paid the aggregate subscription price of RMB525 million for 525,000,000 shares of the JV Securities Company. With this investment, the Group has achieved a new milestone in the business development of its financial services sector. The Company sees great potential in this investment project.

The JV Securities Company will convene the first directors’ meeting and the first shareholders’ meeting on 5 April 2016 in Shanghai, China. FSL will nominate the Company’s Managing Director, Mr. Hui Quincy Kwong Hei, to act as a director in the JV Securities Company.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 1 April 2016

As at the date of this announcement, the Board comprises the following Directors:–

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que