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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

UPDATE ON MAJOR TRANSACTION – DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL IN SMART JUMP CORPORATION

Reference is made to the announcement of the Company dated 10 March 2016 (the “Announcement”) in relation to the Disposal. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to inform its Shareholders and potential investors that the Company has been informed by Imagi (the holding company of the Purchaser) that the Listing Department of the Stock Exchange considered the acquisition of the entire issued share capital in Smart Jump Corporation by Imagi (the “Acquisition”) is a reverse takeover for Imagi under Rule 14.06(6) of the Listing Rules. Imagi would be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules if it proceeds with the Acquisition (the “Listing Decision of Imagi”).

The Company understands that Imagi is in the process of reviewing different alternatives in response to the Listing Decision of Imagi (including a review by the Listing Committee of the Stock Exchange on the Listing Decision of Imagi).

The Company will publish further announcement(s) if and when there are further updates as necessary.

As the Completion is conditional upon satisfaction of the conditions precedent as set out in the Announcement, the Disposal may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 18 April 2016

As at the date of this announcement, the Board comprises the following Directors:–

Executive Directors

Mr. Lo Kan Sun (*Chairman*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Independent Non-executive Directors

Mr. Cheung Wing Ping
Mr. Chung Yuk Lun
Mr. Hung Cho Sing
Dr. Agustin V. Que