HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman Financial Corporation Limited
Date Submitted	3 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>279</u> Descrip	ption :	ion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000			
(2) Stock code :Descrip	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,324,137,300	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	14,324,137,300	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Scher	nes of the Issu	ıer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and	Μ	lovement duri	ng the month		pursuant thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grunted	Entreised	Cullecticu	Lupsea		
Scheme adopted on						
31 August 2012						
Date of grant:						
(23/4/2015)						
Ordinary shares	688,275,820	NIL	NIL	NIL	NIL	688,275,820
(Note 1)						- · · · · · ·
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin		Nil	<u>.</u>
				ence shares)	N/A	
			(Other class)	N/A	-
Total funds raised during	the month from o	exercise of				
options (State currency)			Nil			

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants under						
specific mandate	HK\$	1,376,551	-	1,376,551	-	1,376,551,640
(25 / 6 / 2017)		·		·		
Stock code (if listed)	N/2	4				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$().43				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(24/06	/ 2015)				
2. Unlisted Warrants under		,				
specific mandate	HK\$	688,276	-	688,276	-	688,275,820
(25 / 6 / 2017)						
Stock code (if listed)	N/2	4				
Class of shares issuable (<i>Note 1</i>)	Ordinary	shares				
Subscription price	HK\$(
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(24/06	/ 2015)				
3.						
(/ /)		·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.	,					
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	B (Ordin	nary shares)	Nil	
		1014		ence shares)		-
				Other class)		_
			(/		_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	0					
Stock code (if listed)	_ _ 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)			. .		
			Total C. (Ordin (Profession	nary shares)	Nil N/A	-
				Other class)	N/A N/A	-

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements ir	<u>1 Issued Share (</u>	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								·
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price: State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date: (//) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares (///) Issue and allotment (///) Issue and allotment (///)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (/ /									
EGM approval date: (/ /) G. Repurchase of shares	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (d/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 6. Consideration issue At price : State currency Issue and allotment issue (///) EGM approval date: (///) EGM approval date: (///)				currency	EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Issue and allotment issue Issue and allotment (///) EGM approval date: $(///)$ EGM approval date: $(///)$ Base of shares issuable									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) Redemption date : (/ /) (dd/mm/yyyy) (/ /) Redemption date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares redeemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (log mm/yyyy) EGM approval date: <td>6.</td> <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	6.					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) $(///)$ 8. Consideration issue State currency Issue and allotment issue $(///)$ EGM approval date: $(///)$ Bate : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue State currency Issue and allotment issue (//) EGM approval date: $(//)$ EGM approval date: $(//)$									
shares Interpretendent of the shares is shares if the shares is shar									
Boow approval date: (dd/mm/yyyy) (dd/mm/yyyy)	7.					(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)									
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /)									
Doin uppioval date:	8.		At price :			(/ /)		
						(/ /)		

						No. of new shares of issuer issued during the month pursuant	may be issued pursuant
	Type of Issue					thereto	thereto as at close of the month
				Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price :	State		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					(Ordinary shares Preference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted how Cham Man Veg
Submitted by: Chow Mun Yee
Title. Executive Director
Title: Executive Director
(Director, Secretary or other duly authorised officer)
(Enotion, Societary of other any autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.