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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcements dated 10 March 2016, 15 April 2016 and 18 April 2016 in relation to major transaction – disposal of the entire issued share capital in Smart Jump Corporation (the "Announcements"). Unless otherwise defined, terms defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the Announcements, a Circular containing, among other things, further details of the Disposal and other information required under the Listing Rules in respect of the Disposal, and the notice of the EGM, will be despatched to the Shareholders on or before 6 May 2016. According to the announcement of Imagi dated 25 April 2016 (the "Imagi Announcement"), Imagi has lodged with the Secretary of the Listing Committee of the Stock Exchange on 25 April 2016 a request (the "Review Request") for a review of the 15 April 2016 ruling by the Listing Division of the Stock Exchange that the Acquisition constitutes a reverse takeover for Imagi under the Listing Rules. As disclosed in the Imagi Announcement, the timing and outcome of the Review Request are uncertain, additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to on or before 15 June 2016.

By Order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 6 May 2016

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Independent on-executive Directors:

Mr. Cheung Wing Ping
Mr. Chung Yuk Lun
Mr. Hung Cho Sing
Dr. Agustin V. Que