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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcements dated 10 March 2016, 15 April 2016, 18 April 2016 and 6 May 2016 in relation to major transaction – disposal of the entire issued share capital in Smart Jump Corporation (the "Announcements"). Unless otherwise defined, terms defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the Announcements, a Circular containing, among other things, further details of the Disposal and other information required under the Listing Rules in respect of the Disposal, and the notice of the EGM, will be despatched to the Shareholders on or before 15 June 2016. According to the announcement of Imagi dated 3 June 2016 (the "Imagi's June Announcement"), Imagi received a decision by the Listing Committee of the Stock Exchange upholding the Listing Department's decision on 3 June 2016 that the Acquisition was a reverse takeover under Rule 14.06(6) and that Imagi would be treated as if it were a new listing applicant under Rule 14.54 if it proceeded with the Acquisition. Imagi has decided to refer the case to the Listing (Review) Committee for a further review of the Listing Committee's ruling ("Further Review Request") under Rule 2B.06(2) of the Listing Rules. As disclosed in the Imagi's June Announcement, the timing and outcome of the Further Review Request are uncertain, additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to on or before 29 August 2016.

By Order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chairman

Hong Kong, 15 June 2016

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Independent Non-executive Directors:

Mr. Cheung Wing Ping
Mr. Chung Yuk Lun
Mr. Hung Cho Sing
Dr. Agustin V. Que