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FREEMAN FINANCIAL CORPORATION LIMITED

民眾金服控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

LAPSE OF MAJOR TRANSACTION – DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL IN SMART JUMP CORPORATION

Reference is made to the announcements of the Company dated 10 March 2016, 15 April 2016, 18 April 2016, 6 May 2016 and 15 June 2016 (the “Announcements”) in relation to the Disposal. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Company has been informed by Imagi that the Listing (Review) Committee of the Stock Exchange upheld the Listing Committee’s decision that the Acquisition was a reverse takeover for Imagi under Rule 14.06(6) and Imagi would be treated as if it were a new listing applicant under Rule 14.54 if it proceeded with the Acquisition.

Given the aforesaid decision of the Listing (Review) Committee of the Stock Exchange, conditions precedent to the Sale and Purchase Agreement shall become incapable of being fulfilled and the Disposal shall not proceed. In the circumstances, the parties to the Sale and Purchase Agreement agreed to terminate the Sale and Purchase Agreement in accordance with its terms.

By order of the Board
Freeman Financial Corporation Limited
Lo Kan Sun
Chief Operating Officer

Hong Kong, 9 August 2016

As at the date of this announcement, the Board comprises the following Directors:–

Executive Directors:

Mr. Lo Kan Sun (*Chief Operating Officer*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Ms. Chow Mun Yee

Non-executive Director:

Mr. Zhang Yongdong (*Chairman*)

Independent Non-executive Directors:

Mr. Cheung Wing Ping
Mr. Hung Cho Sing
Dr. Agustin V. Que