

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy)	yy): 31 August 2016				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Freeman Financial Corporation Limited					
Date Submitted 18	1 September 2016				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 279 D	escription :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th <u>5,000,000,000,000</u>	HK\$0.001	HK\$5,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000		
(2) Stock code :D	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,324,137,300	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	14,324,137,300	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed

1. Share Option						
Scheme adopted on						
31 August 2012						
Date of grant:						
(23/4/2015)						
Ordinary shares	688,275,820	NIL	NIL	NIL	NIL	688,275,820
(Note 1)						
2.						

(/ /)
shares
(Note 1)

(/ /)
shares

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Total funds raised during the month from exercise of options (State currency)

Nil

(*Note 1*)

1. Unlisted Warrants under specific mandate	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)		HK\$	1,376,551	-	1,376,551	-	1,376,551,640
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Unlisted Warrants under specific mandate HK\$ 688,276 - 688,276 - 688,275,820	Stock code (if listed)	N/A		-			
EGM approval date (if applicable) (dd/mm/yyyy)	issuable (Note 1)	Ordinary	shares	_			
2. Unlisted Warrants under specific mandate	EGM approval date (if applicable)		,	-			
(25 / 6 / 2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A		,	,	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (specific mandate	HK\$	688,276	-	688,276	-	688,275,820
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (24/06/2015) 3. (-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A	EGM approval date (if applicable)			-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	(/ /)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A	Class of shares			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A				-			
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	EGM approval date (if applicable)	()	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A		(/ /		-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A					_		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A	Stock code (if listed)			-			
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A				-			
(Preference shares) N/A	(if applicable)	(/ /)	-			
(Preference shares) N/A			Tota	l B. (Ord	inary shares)	Nil	
			1010				_
							- -

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
						
G(1 1 ('C')' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	<u>—</u>					
Stock code (if listed)					-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	<u></u>					
	<u> </u>					
Stock code (if listed)					· ———	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	Nil N/A	_
				Other class)	N/A	- -

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us us cross or the monut
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements i	n Issued Share (<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue							close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Time of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		monui
Class of shares issuable(Note 1)	_	
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)		
Total E. (Ordinary sha	ares) Nil	
(Preference shape)	nares) N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
20th more and 10th of 11th Dy.		N/A
	(-)	11/1 E

N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chow Mun Yee
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Notes:
1 State the class of shares (e.g. ordinary preference or other)

If there is insufficient space, please append the prescribed continuation sheet.

2.