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FREEMAN FINTECH CORPORATION LIMITED 民眾金融科技控股有限公司

(formerly known as Freeman Financial Corporation Limited 民眾金服控股有限公司) (incorporated in the Cayman Islands with limited liability) (Stock Code: 279)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the financial information currently available, the Group is expected to record a net profit of approximately HK\$75 million for the unaudited interim results of the Group for the six months ended 30 September 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Freeman FinTech Corporation Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO"). Reference is also made to the Company's announcement dated 4 October 2016 in relation to the business update.

The Board of Directors of the Company (the "Board") wishes to inform its shareholders and potential investors that based on the financial information currently available, the Group is expected to record a net profit of approximately HK\$75 million for the six months ended 30 September 2016 as compared to the net profit of approximately HK\$92 million in the corresponding period in 2015. The net profit for the six months ended 30 September 2016 is mainly attributable to: (i) a net realised loss and a net unrealised gain of investments at fair value through profit or loss of approximately HK\$45 million (2015: HK\$425 million) and approximately HK\$130 million (2015: HK\$425 million) respectively; and (ii) a possible share of profits of associates and a joint venture of approximately HK\$36 million (2015: HK\$10 million).

The information contained in this positive profit alert announcement is only based on the Company's preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 and the unaudited consolidated management accounts of an associate of the Group for the three months ended 30 June 2016 subject to finalisation and necessary adjustments, which have not been confirmed, audited nor reviewed by the Company's auditor. Once the Group receives six-month results from the associate, the Company would make further announcement(s) if necessary. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 September 2016, which is expected to be published in November 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board Freeman FinTech Corporation Limited Lo Kan Sun Chief Operating Officer

Hong Kong, 12 October 2016

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (Chief Operating Officer) Mr. Hui Quincy Kwong Hei (Managing Director) Ms. Au Shuk Yee, Sue Ms. Chow Mun Yee *Non-executive Director:* Mr. Zhang Yongdong (*Chairman*)

Independent Non-executive Directors: Mr. Cheung Wing Ping Mr. Hung Cho Sing Dr. Agustin V. Que