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FREEMAN FINTECH CORPORATION LIMITED 民眾金融科技控股有限公司

(formerly known as Freeman Financial Corporation Limited 民眾金服控股有限公司) (incorporated in the Cayman Islands with limited liability) (Stock Code: 279)

COMPLETION OF THE MAJOR TRANSACTION

Reference is made to the Company's circular dated 4 November 2016 in relation to major transaction – disposal of the entire issued share capital in Smart Jump Corporation (the "Circular"). Unless otherwise defined, terms defined in the Circular shall have the same meanings when used in this announcement.

The Board is pleased to announce that all of the conditions precedent as set out in the Sale and Purchase Agreement have been fulfilled and Completion took place on 8 December 2016. Following the Completion, Smart Jump Group will cease to be subsidiaries of the Company.

The Board believes that the Disposal could allow the Group to unlock and realise the underlying value of Smart Jump Group and bring in additional source of capital for the Group's business development and to capture other investment opportunities as and when they arise.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board Freeman FinTech Corporation Limited Lo Kan Sun Chief Operating Officer

Hong Kong, 8 December 2016

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (Chief Operating Officer) Mr. Hui Quincy Kwong Hei (Managing Director) Ms. Au Shuk Yee, Sue Ms. Chow Mun Yee Mr. Yang Haoying Mr. Wang Xiaodong Mr. Zhao Tong *Non-executive Director:* Mr. Zhang Yongdong (*Chairman*)

Independent Non-executive Directors:

Mr. Cheung Wing Ping Mr. Hung Cho Sing Dr. Agustin V. Que Mr. Wu Keli