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## **FREEMAN FINTECH CORPORATION LIMITED**

### **民眾金融科技控股有限公司**

*(formerly known as Freeman Financial Corporation Limited 民眾金服控股有限公司)*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 279)**

### **SUPPLEMENTAL ANNOUNCEMENT RELATING TO THE MAJOR TRANSACTION**

Reference is made to the announcement of the Company dated 13 December 2016 (the “Announcement”). Unless otherwise defined, terms defined in the Announcement shall have the same meanings when used in this announcement.

The Board wishes to provide further information of the Acquisition:

Both Appelo Limited and Wits Global Limited, being the Sellers of the Sale Shares, are investment holding companies.

Based on the closing price of US\$110.62 per share of the Target Company on NASDAQ on 12 December 2016 (U.S. time), being the last trading day of the shares of the Target Company at the time of signing of the Share Purchase Agreement, the market value of the Target Company amounts to approximately US\$2,217 million (equivalent to approximately HK\$17,248 million) as at the date of the Share Purchase Agreement.

By Order of the Board  
**Freeman FinTech Corporation Limited**  
**Yang Haoying**  
*Executive Director*

Hong Kong, 14 December 2016

As at the date of this announcement, the Board comprises the following Directors:–

***Executive Directors:***

Mr. Lo Kan Sun (*Chief Operating Officer*)  
Mr. Hui Quincy Kwong Hei (*Managing Director*)  
Ms. Au Shuk Yee, Sue  
Ms. Chow Mun Yee  
Mr. Yang Haoying  
Mr. Wang Xiaodong  
Mr. Zhao Tong

***Non-executive Director:***

Mr. Zhang Yongdong (*Chairman*)

***Independent Non-executive Directors:***

Mr. Cheung Wing Ping  
Mr. Hung Cho Sing  
Dr. Agustin V. Que  
Mr. Wu Keli