

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30 April 2017					
To: Hong Kong Exchanges and	d Clearing	g Limited					
Name of Issuer	Freema	n FinTech Corpo	ration Limit	ed			
Date Submitted	2 May 2	017					
I. Movements in Authorised Sh	are Capit	al					
1. Ordinary Shares							
(1) Stock code : 279	_Descrip	tion:	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	nonth	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		5,000,000,000,000	HK\$0.001	HK\$5,000,000,000			
(2) Stock code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				
Stock code :	Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)	-		. <u> </u>	
Balance at close of the n	nonth _			
3. Other Classes of Shar	es			
Stock code :	Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)	-			
Balance at close of the n	nonth		· <u> </u>	
Total authorised share cacurrency):	apital at the end o	of the month (State	HK\$5,	000,000,000
II. Movements in Issued	Share Capital			
	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,324,137,300	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	14,324,137,300	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares	No. of new shares of
option scheme including EGM					of issuer issued during the month	issuer which may be issued pursuant thereto
approval date	N	Iovement duri	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on						
31 August 2012						
Date of grant:						
(23/4/2015)						
Ordinary shares	688,275,820	NIL	NIL	NIL	NIL	688,275,820
(Note 1)						
2.						
shares						
(Note 1)		=		· 		
(11010-1)						
3.						
(/ /)						
shares						
(Note 1)		<u>-</u>				-
(11016-1)		To	otal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
			,	Other class)	N/A	-
Total funds raised during	the month from	exercise of				-
options (State currency)				Nil		

Class of shares issuable (<i>Note 1</i>)			
Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)	_	
	Tot	al B. (Ordinary shares)	Nil
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>	111011111				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
0, 1, 1, (01, 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	Nil N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

State Class of shares issuable Class of sh						Capital	Issued Share	ner Movements in	Otl
Class of shares issuable (//ote I) 1. Rights issue At price: State currency	shares of	shares of issuer issued during the month pursuant						Type of Issue	
Class of shares issuable Class of shares iss								1,000 01 15540	
Class of shares issuable Class of shares iss				ole					
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (//) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)			(/ /)				At price :	Rights issue	1.
2. Open offer At price: State currency State currency State (note 1) 2. Open offer At price: State currency State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (note 1) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) State currency State (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)			(/ /)		EGM approval date: (dd/mm/yyyy)				
2. Open offer At price: State currency State currency State (note 1) 2. Open offer At price: State currency State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (note 1) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) State currency State (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)	_								
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Jean and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy)				ole					
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable			(/ /)		,	Stato			
Class of shares issuable							At price :	Open offer	2.
3. Placing At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//)			(/ /)		EGM approval date: (dd/mm/yyyy)				
3. Placing At price: State currency State Issue and allotment (/ /)									
Class of shares issuable				ole					
Class of shares issuable			(/ /)				At price :	Placing	3.
(Note 1) 4 Ronus issue Issue and allotment			(/ /)		EGM approval date: (dd/mm/yyyy)				
(Note 1) 4 Ronus issue Issue and allotment									
14 Roniis issue una uno ment				ole					
date : (dd/mm/yyyy)			(/ /)		Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)		EGM approval date: (dd/mm/yyyy)				

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price :	State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuab	ole		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					(Ordinary share (Preference shar (Other cla	res) N/A	
То	otal increase / (dec	rease) in ordi	nary shares during	g the month (i.e. Total of A	to E):	(1)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarl	ks (if any):			
Submit	ted by:	Wang Xiaodong		
Title:		Executive Director retary or other duly authorised office	er)	
Notes :				
1.	State the clas	s of shares (e.g. ordinary, prefer	ence or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.