

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mr               | 30 June 2017 |                        |                                  |   |  |
|--|--------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges ar               | Limited      |                        |                                  |   |  |
| Name of Issuer Date Submitted            |              | 1 FinTech Corpor       | ation Limite                     | ed  |  |
| Date Submitted                           | 4 July 20    | 17                     |                                  |   |  |
| I. Movements in Authorised Share Capital |              |                        |                                  |   |  |
| 1. Ordinary Shares                       |              |                        |                                  |   |  |
| (1) Stock code : <u>279</u>              | Descript     | ion :                  | Ordinary                         | Shares                                    |  |
|  |              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding            | month        | 5,000,000,000,000      | HK\$0.001                        | HK\$5,000,000,000                         |  |
| Increase/(decrease)                      |              | Nil                    |                                  | Nil                                       |  |
| Balance at close of the month            | -            | 5,000,000,000,000      | HK\$0.001                        | HK\$5,000,000,000                         |  |
| (2) Stock code :                         | Descript     | ion:                   |                                  |   |  |
|  |              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding            | month        |                        |                                  |   |  |
| Increase/(decrease)                      | -            |                        |                                  |   |  |
| Balance at close of the month            | -            |                        |                                  |   |  |

## 2. Preference Shares

| Stock code :Descri                  | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :Descri                  | ption:                         |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*):

HK\$5,000,000,000

# II. Movements in Issued Share Capital

|  | No. of ordina  | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
|  | (1)            | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 14,324,137,300 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 1,376,551,640  | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 15,700,688,940 | N/A        | N/A              | N/A                  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 31 August 2012 Date of grant: (23/4/2015)Ordinary shares 688,275,820 NIL NIL NIL NIL 688,275,820 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

(Other class)

N/A

| Convertibles (i.e. Convertible int            | to Shares of the I             | ssuer which are to                 | be Listed)                 |                              |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                         | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Secured Convertible Bonds                     |                                |                                    |                            |                              |  |  |
| under General Mandate                         | _                              |                                    |                            |                              |  |  |
| (Remark 1)                                    | <del>_</del>                   |                                    |                            |                              |  |  |
|   | US\$                           | -                                  | -                          | 100,000,000                  | -  | 1,835,294,118  |
| Stock code (if listed)                        | N/A                            |                                    |                            |                              |  |  |
| Class of shares                               |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                             | Ordinary shares                | <u>S</u>                           |                            |                              |  |  |
| Subscription price EGM approval date          | HK\$0.425                      |                                    |                            |                              |  |  |
| (if applicable)                               |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                                 | N/A                            |                                    |                            |                              |  |  |
| 2.  |                                |                                    |                            |                              |  |  |
|   | <del>_</del>                   |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    | -                          |                              |  |  |
| Stock code (inlisted)                         |                                |                                    |                            |                              |  |  |
| Class of shares                               |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | $(/ \setminus)$                |                                    |                            |                              |  |  |
| 3.  | _ \                            |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
| Stools and (if listed)                        | _                              |                                    |                            |                              | <u> </u>   |  |
| Stock code (if listed) Class of shares        |                                | <u> </u>                           |                            |                              |  |  |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |  |
| Subscription price                            |                                |                                    |                            |                              |  |  |
| EGM approval date                             |                                |                                    |                            |                              |  |  |
| (if applicable)                               |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )                        |                                    |                            |                              |  |  |
| 4.  | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
| Stock code (if listed)                        | <del>-</del>                   |                                    |                            |                              | $\overline{}$  |  |
| Class of shares                               |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |  |
| Subscription price                            |                                |                                    |                            |                              |  |  |
| EGM approval date                             |                                |                                    |                            |                              |  |  |
| (if applicable)                               | ( 1 1 ×                        |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )                        | <del></del>                        | Total C. (Ordi             | nary charac)                 | Nil  | _  |
|   |                                |                                    |                            | ence shares)                 |  | -  |
|   |                                |                                    |                            | Other class)                 |  | -  |
|   |                                |                                    |                            | ·                            |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ( / / ) shares (Note 1)   |  |   |
| Shares (Note 1)   |  | -   |
| 2   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3.  |  |   |
|   | $\sim$   |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | _  |   |
|   |  |   |
| Total D. (Ordinary shares)  | 1  |   |
|   | <del> </del>   |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |
|   | •  |   |

| Ot | ner Movements in | Issued Share | Capital        |  |       |   |  |   |
|----|------------------|--------------|----------------|--|-------|---|--|---|
|    | Type of Issue    |              |                |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | \                |              |                | Class of shares issuable (Note 1)      |       |   |  |   |
| 1. | Rights issue     | At price :   | State currency | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |              | ·              | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                  |              |                | · 33337                                |       |   |  |   |
|    |                  |              |                | Class of shares issuable (Note 1)      |       |   |  |   |
| 2. | Open offer       | At price :   | State currency | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |              |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                  |              |                |  |       |   |  |   |
|    |                  |              |                | Class of shares issuable (Note 1)      |       |   |  |   |
| 3. | Placing          | At price :   | State currency | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |              |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                  |              |                |  |       |   |  |   |
|    |                  |              |                | Class of shares issuable (Note 1)      |       |   |  |   |
| 4. | Bonus issue      |              |                | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |              |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                  |              |                |  |       |   |  |   |

|    | Type of Issue        |            |                    |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|---|-------|---|--|---|
|    |                      |            |                    | Class of shares issuable (Note 1)             |       | _ |  |   |
| 5. | Scrip dividend       | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |            |                    |   |       |   |  |   |
|    |                      |            |                    | Class of shares repurchased ( <i>Note 1</i> ) |       | _ |  |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |            |                    |   |       |   |  |   |
|    |                      |            |                    | Class of shares redeemed (Note 1)             |       | _ |  |   |
| 7. | Redemption of shares |            |                    | Redemption date:<br>(dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |            |                    |   |       | \ |  |   |
|    |                      |            |                    | Class of shares issuable (Note 1)             |       | _ |  |   |
| 8. | Consideration issue  | At price : | State currency —   | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |            |                    |   |       |   |  |   |

| Ту    | /pe of Issue          |                |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------|-----------------------|----------------|--|--|--|---|
|       | Capital eorganisation |                | Class of shares issual (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / )  |  |   |
| 10. O | At hrice:             | State currency | Class of shares issual (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ble  |  |   |
|       |                       |                | Total E.   | (Ordinary shares<br>(Preference share<br>(Other clas | s)   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):        | (1)          | 1,376,551,640  |
|--|--------------|----------------|
|  | (2)          | N/A            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):      |              | N/A            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | <del>-</del> | N/A            |
| (These figures should be the same as the relevant figures under II above ("Movements in I      | ssued Shar   | re Capital").) |

| Remarks (if any):   |
|---|
| 1. Reference is made to the announcements of the Company dated 6 June 2017 and 15 June 2017                   |
| in relation to the issuance of the Convertible Bonds (the "Announcements"). Capitalised terms used            |
| in this monthly return shall have the same meanings as those defined in the Announcements unless              |
| otherwise stated. Convertible Bonds in the principal amount of US\$100,000,000 (equivalent to                 |
| approximately HK\$780,000,000), carried interest at 4% per annum, and with maturity date of 13 June 2019      |
| were issued by the Company to the Subscriber at the initial Conversion Price of HK\$0.425 per Conversion      |
| Share on 14 June 2017.  |
|   |
| Assuming the exercise in full of the conversion rights attaching to the Convertible Bonds at the              |
| initial Conversion Price of HK\$0.425 per Conversion Share, a total of 1,835,294,118 Conversion               |
| Shares will be issued.  |
|   |
|   |
| Submitted by: Wang Xiaodong  Title: Executive Director (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.