

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | n/yyyy): | 31 August 2017 | | |
|---------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an | d Clearing | Limited | | |
| Name of Issuer | | FinTech Corporat | ion Limited | |
| Date Submitted | 4 Septem | ber 2017 | | |
| I. Movements in Authorised Sh | nare Capita | ıl | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 279 | Descript | tion: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | 5,000,000,000,000 | HK\$0.001 | HK\$5,000,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 5,000,000,000,000 | HK\$0.001 | HK\$5,000,000,000 |
| (2) Stock code: | Descript | tion: | | |
| | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code :Descri | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 15,700,688,940 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 15,700,688,940 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month as at close of the month approval date pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 31 August 2012 Date of grant: (23/4/2015)Ordinary shares 688,275,820 NIL NIL NIL NIL 688,275,820 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

| Convertibles (i.e. Convertible int | o Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Secured Convertible Bonds | _ | | | | | |
| under General Mandate | _ | | | | | |
| | _ | | | | | |
| | US\$ | 100,000,000 | - | 100,000,000 | | 1,835,294,118 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | , | | | | |
| Subscription price | HK\$0.425 | <u> </u> | | | | |
| EGM approval date | 111140.125 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| 2 | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | (/ () | | | | | |
| <u> </u> | - | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | - 1 | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | _ | |
| | | | | | \rightarrow | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | - | T . 10 (0 " | 1 \ | 3.743 | |
| | | | Total C. (Ordi | nary shares) ence shares) | Nil N/A | - |
| | | | | Other class) | N/A N/A | - |
| | | | (| | - U - E | - |
| | | | | - | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | | month |
| ` | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | \ | Class of shares issuable | | | | |
| 2 | 0 | A 4 | State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyx) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | \ | | - |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | . \ |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-----|--|---|
| | | Class of shares issuable(Note 1) | | | |
| 5. | Scrip dividend At price: State currency — | , , | /) | | |
| | | | /) | | |
| | | | | | |
| | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | Cancellation date : (/ (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | Redemption date : (/ (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 8. | Consideration At price: State currency | Issue and allotment (/ date : (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | | |

| | | No. of new | No. of new |
|---|--|---------------|--------------------|
| | | shares of | shares of |
| | | issuer issued | issuer which |
| | | during the | may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| Trme of Issue | | | close of the month |
| Type of Issue | | | |
| | Class of shares issuable | | |
| | (Note 1) | | |
| | , | | |
| 9. Capital | Issue and allotment (/ /) | | |
| reorganisation | date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | EGM approval date: (///) (dd/mm/yyyy) | | |
| | (dd/IIIII/yyyy) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | Class of shares issuable | | |
| | (Note 1) | | |
| 10. Other At price: State | | | |
| (Please specify) At pince currency | Issue and allotment date: (dd/mm/yyyy) | | |
| | date . (dd/IIIII/yyyy) | | |
| | EGM approval date: | | |
| | (dd/mm/yyyy) | | |
| | | | |
| | Total E. (Ordinary shares | s) | |
| | (Preference share | | |
| | (Other class | ss) | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares during t | he month (i.e. Total of A to E): | (1) | N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

| Submitted by: Wang Xiaodong |
|--|
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.