日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 October 2017</u>

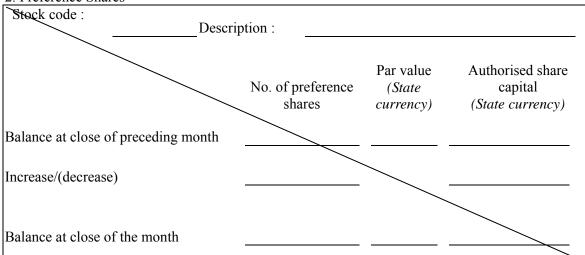
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman FinTech Corporation Limited
Date Submitted	2 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 279 Descrip) Stock code : 279 Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	15,700,688,940	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	15,700,688,940	N/A	N/A	N/A

Share Options (under Sh	are Option Schei	nes of the Issu	ier)			
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	
approval date	Ν	lovement duri	ng the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -	14.	lovement duri	ing the month		1	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on						
31 August 2012						
Date of grant:						
(23/4/2015)						
Ordinary shares	688,275,820	NIL	NIL	NIL	NIL	688,275,820
(Note 1)		·				
2						
`						
shares						
(Note 1)						
(1000 1)						
3.						
<u>J.</u>						
shares		·				
(Note 1)		T		1 \	21.1	
		To	otal A. (Ordin		Nil	-
				ence shares)	N/A	-
			(0	Other class)	N/A	-
Total funds raised during	the month from	exercise of				
options (State currency)				Nil		

III. Details of Movements in Issued Share Capital

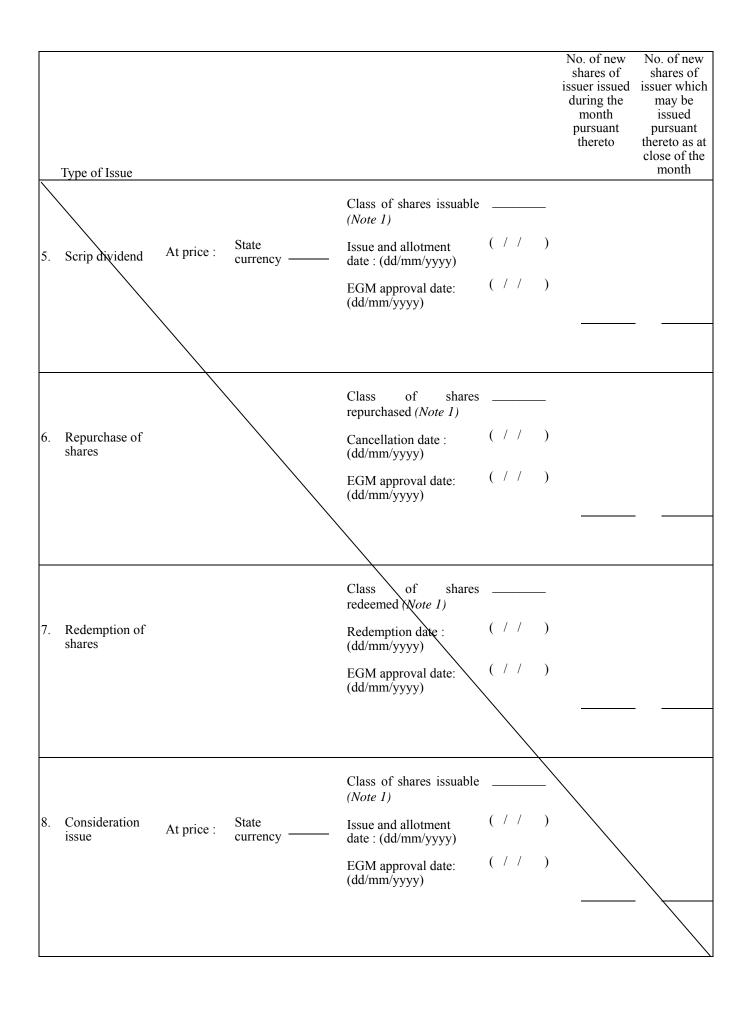
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$	-					
(/) Stock code (if listed) Class of shares issuable (<i>Nore 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
() /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		\backslash	、	
<u>4.</u>	-					
(/ /)					$\overline{}$	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	· · · ·	linary shares) rence shares)	Nil N/A	_
				(Other class)	N/A	-

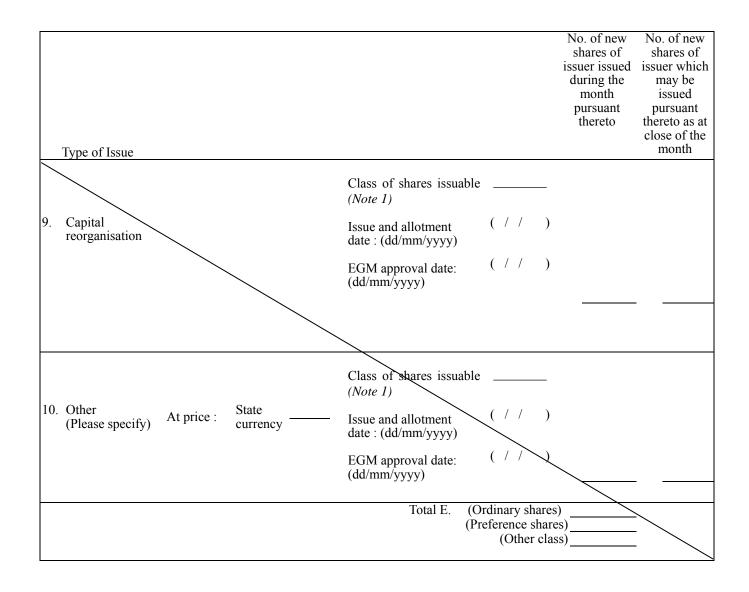
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Secured Convertible Bonds	_					
under General Mandate	-					
issued on 14 June 2017	-					
	US\$	100,000,000		100,000,000		1,835,294,118
Stock code (if listed)	N/A					
Class of shares	Ondinama ahana					
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$0.425	<u> </u>				
EGM approval date	ΠΚΦ0.423					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. Secured Convertible Bonds						
under General Mandate	_					
issued on 12 September	_					
2017	HK\$	437,000,000	_	437,000,000	_	1,028,235,294
Stock code (if listed)	N/A	437,000,000		437,000,000	·	1,020,233,274
Class of shares	1.011					
issuable (Note 1)	Ordinary shares	5				
Subscription price	HK\$0.425					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
3.	-					
	-					
	_					
				<u> </u>		
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	\rightarrow					
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
4.		_ \				
	-					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price					\sim	
EGM approval date						
						\sim
(if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C. (Ordi		Nil	-
	(/ /)		(Prefer	inary shares) ence shares) (Other class)	Nil N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements i	n Issued Share	Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of
\setminus	`			Class of shares issuable				
	\backslash			(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
-		$\overline{}$		Class of shares issuable				
		·	\backslash	(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		<u> </u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	
								<u> </u>





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks (if any):

Submitted by:	Wang Xiaodong	
	Executive Director or, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.