HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2018

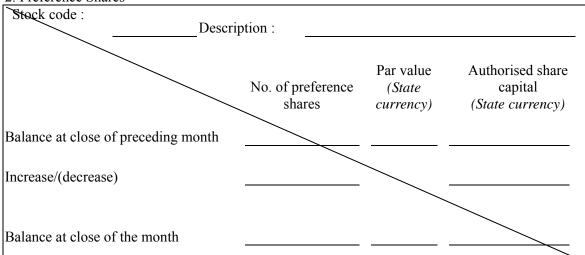
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman FinTech Corporation Limited
Date Submitted	3 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 279 Descrip	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000,000	HK\$5,000,000,000		
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	15,645,048,940	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	18,352,941	N/A	N/A	N/A
Balance at close of the month	15,663,401,881	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 31 August 2012 Date of grant: (23/04/2015) Ordinary shares NIL NIL NIL NIL NIL 688,275,820 (Note 1) /) (shares (Note 1) 3. / shares (*Note* 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

III. Details of Movements in Issued Share Capital

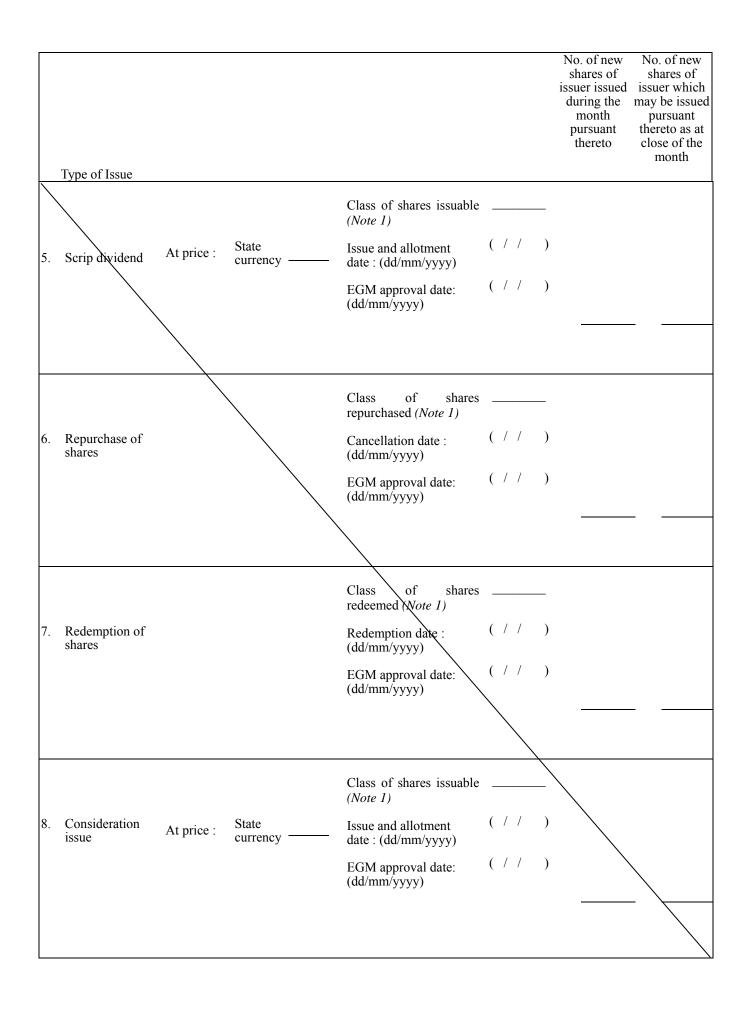
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$	-					
(/) Stock code (if listed) Class of shares issuable (<i>Nore 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
() /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		\backslash	、	
<u>4.</u>	-					
(/ /)					$\overline{}$	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	· · · ·	linary shares) rence shares)	Nil N/A	_
				(Other class)	N/A	-

Class and description 1. Secured Convertible Bonds under General Mandate	amount	Amount at close			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
under General Mandate	outstanding	of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
	_					
1. 14 T 0017	_					
issued on 14 June 2017	_					
	US\$	100,000,000	1,000,000	99,000,000	18,352,941	1,816,941,177
Stock code (if listed)	N/A				(Remark 1)	
Class of shares						
issuable (<i>Note 1</i>)	Ordinary shares	<u>s</u>				
Subscription price	HK\$0.425					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. Secured Convertible Bonds	1011					
under General Mandate	_					
issued on 12 September	_					
2017	HK\$	437,000,000	_	437,000,000	_	1,028,235,294
Stock code (if listed)	N/A	457,000,000		437,000,000		1,020,233,274
Class of shares	10/11					
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$0.425					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	(/ /)	_	<			
	_					
	-		\sim			
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price					\sim	
EGM approval date						
(if applicable)						\sim
(dd/mm/yyyy)	(/ / _)					\sim
			Total C. (Ordi		18,352,941	_
				ence shares)	N/A	_
1			/	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements i	n Issued Share	Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of
\setminus	`			Class of shares issuable				
	\backslash			(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
-		$\overline{}$		Class of shares issuable				
		·	\backslash	(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		<u> </u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	
								<u> </u>



Type of Issue	No. of new shares of issuer issued during the month pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable	
9. Capital Issue and allotment (/ / date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy))
Class of shares issuable(<i>Note 1</i>)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy)	×
Total E. (Ordinary s (Preference (Othe	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 18,352,941

	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sha	are Capital").)

Remarks (if any):

1. On 19 March 2018, 18,352,941 new shares were issued upon conversion of the Convertible Bonds by
the Convertible Bonds Holder (details of which are disclosed in the announcement of the Company
dated 6 June 2017).
Submitted by: Wang Xiaodong
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.