HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____30 April 2018

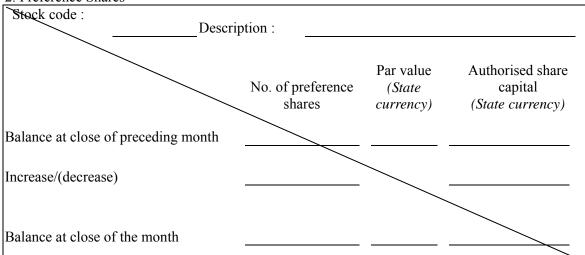
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman FinTech Corporation Limited
Date Submitted	3 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>279</u> Descri	Stock code : 279 Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000,000	
(2) Stock code : Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	15,663,401,881	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	15,663,401,881	N/A	N/A	<u>N/A</u>		

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 31 August 2012 Date of grant: (23/04/2015) Ordinary shares NIL NIL NIL NIL NIL 688,275,820 (Note 1) /) (shares (Note 1) 3. / shares (*Note* 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

III. Details of Movements in Issued Share Capital

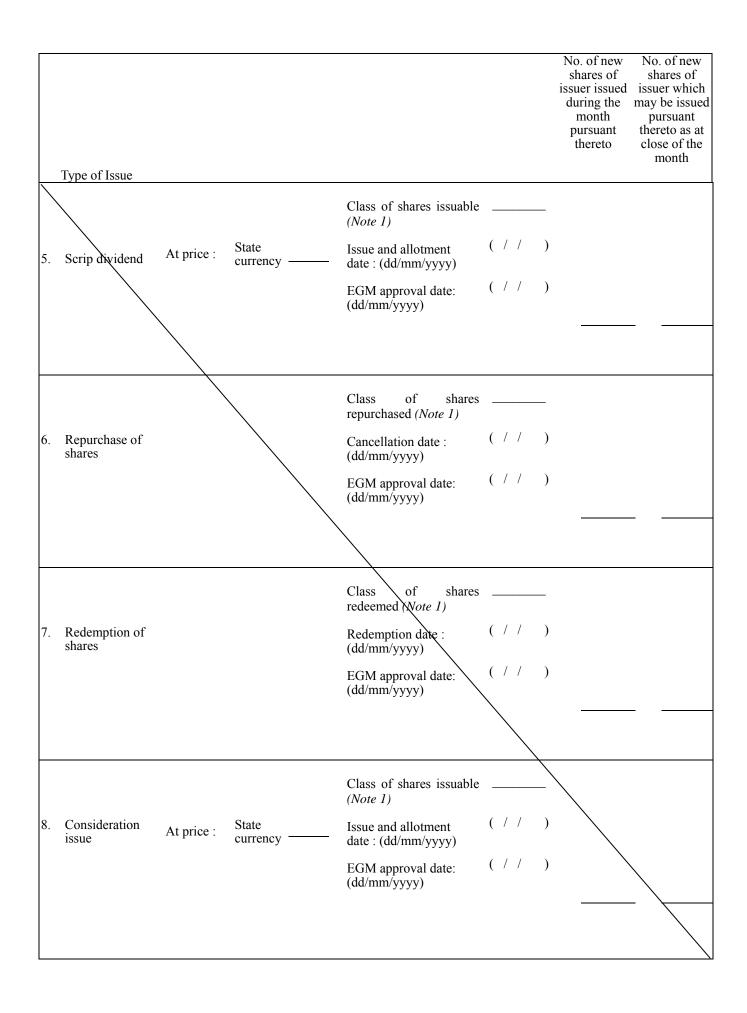
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$	-					
(/) Stock code (if listed) Class of shares issuable (<i>Nore 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
() /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		\backslash	、	
<u>4.</u>	-					
(/ /)					$\overline{}$	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	· · · ·	linary shares) rence shares)	Nil N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Secured Convertible Bonds	_					
under General Mandate	-					
issued on 14 June 2017						
	US\$	99,000,000	-	99,000,000	-	1,816,941,177
Stock code (if listed)	N/A					
Class of shares	Outline and the	_				
issuable (<i>Note 1</i>) Subscription price	Ordinary share HK\$0.425	<u>s</u>				
EGM approval date	ΠΚΦ0.423					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. Secured Convertible Bonds						
under General Mandate	-					
issued on 12 September	_					
2017	HK\$	437,000,000	_	437,000,000	_	1,028,235,294
Stock code (if listed)	<u> </u>	457,000,000	·	437,000,000		1,020,233,274
Class of shares	1011					
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.425					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	(' ')	_ \				
	_					
	-		\sim			
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price					\sim	
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements i	n Issued Share	Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of
\setminus	`			Class of shares issuable				
	\backslash			(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
-		$\overline{}$		Class of shares issuable				
		·	\backslash	(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		<u> </u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	
								\frown
								<u> </u>



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable		
10. Other (Please specify) At price : State currency	 Class of states issuable		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference sha (Other cla	res)	-
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share Capital").)

Remarks (if any):

Submitted by: Chow Mun Yee
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.