

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31 May 2018						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Freeman FinTech Corporation Limited								
Date Submitted	5 June 20	018						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <b>279</b>	Descrip	tion :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month		5,000,000,000,000	HK\$0.001	HK\$5,000,000,000				
(2) Stock code:	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

#### 2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$5,000,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	15,663,401,881	N/A	N/A	N/A
Increase/ (decrease) during the month	18,360,000	N/A	N/A	N/A
Balance at close of the month	15,681,761,881	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 31 August 2012 Date of grant: (23/04/2015)Ordinary shares NIL NIL NIL NIL NIL 688,275,820 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Convertibles (i.e. Convertible int	to Shares of the Is	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Secured Convertible Bonds	_					
under General Mandate	_					
issued on 14 June 2017	_					
	US\$	99,000,000	_	99,000,000	_	1,816,941,177
Stock code (if listed)	N/A	<i>&gt;&gt;</i> ,000,000		<i></i>		1,010,711,177
Class of shares	14/21					
issuable (Note 1)	Ordinary shares	!				
Subscription price	HK\$0.425	<u>'</u> ,				
EGM approval date	Πτψο. 123	<del></del>				
(if applicable)						
(dd/mm/yyyy))	N/A					
2. Secured Convertible Bonds						
under General Mandate	_					
	=					
issued on 12 September		427 000 000	7 002 000	400 107 000	10.260.000	1 000 075 204
2017	HK\$	437,000,000	7,803,000	429,197,000	18,360,000 (Barrarda 1)	1,009,875,294
Stock code (if listed) Class of shares	N/A				(Remark 1)	
issuable (Note 1)	Ordinaryahara					
	Ordinary shares HK\$0.425	<u> </u>				
Subscription price EGM approval date	ПК\$0.423					
(if applicable)						
(dd/mm/yyyy)	N/A					
3. (dd/ffiff/yyyy)	11/71					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price	$\overline{}$					
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )	_ \	_			
4.	_					
	_					
-	_					
-				$\sim$		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						_
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	,	Tatal C (O 1		10.270.000	
			Total C. (Ordi		18,360,000	-
				ence shares)	N/A N/A	_
			(	Other class)	1 <b>V</b> /A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
`				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
			\	Class of shares issuable				
2	0	<b>A</b> 4	State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyx)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						\		-
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)				. \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable				
				(Note 1)	6 1 1	,		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
	Total E. (Ordinary shares (Preference share (Other class)	es)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	18,360,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: <u>-</u>	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks (if any):
1. On 7 May 2018, 18,360,000 new shares were issued upon conversion of the Convertible Bonds by
the Convertible Bonds Holder (details of which are disclosed in the announcement of the Company
dated 24 August 2017).
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Submitted by: Chow Mun Yee
Title: Executive Director  (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:
Titles.
1. State the class of shares (e.g. ordinary, preference or other).
1. State the class of states (e.g. oraniary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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