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FREEMAN FINTECH CORPORATION LIMITED

民眾金融科技控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 28 September 2018 (the "Announcement") in relation to proposed amendments of the terms and conditions of the convertible bonds. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, a circular containing, amongst other things, (i) further details of the Supplemental Deed and the transactions contemplated thereunder, including the Amendment of Conditions and the grant of the Specific Mandate; and (ii) a notice of the EGM will be despatched to the Shareholders on or before 31 October 2018 in accordance with the Listing Rules. However, as additional time is required for the preparation of the circular, the despatch date of the circular will be postponed to on or before 30 November 2018.

By Order of the Board
Freeman FinTech Corporation Limited
Ye Ye
Chairman

Hong Kong, 31 October 2018

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Ye Ye (*Chairman*)
Mr. Yang Haoying (*Chief Executive Officer*)
Mr. Pun Hong Hai (*Chief Operating Officer*)
Ms. Chow Mun Yee
Mr. Zhao Tong

Independent Non-executive Directors:

Mr. An Dong
Mr. Cheung Wing Ping
Mr. Fung Tze Wa
Mr. Wu Keli