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FREEMAN FINTECH CORPORATION LIMITED

民眾金融科技控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 DECEMBER 2018

Reference is made to the circular of Freeman FinTech Corporation Limited (the “**Company**”) dated 27 November 2018 (the “**Circular**”). Unless otherwise defined, terms defined in the Circular shall have the same meanings when used in this announcement.

POLL RESULTS OF THE EGM

The Board announces that the proposed ordinary resolutions to approve the Supplemental Deeds, the Supplemental Instruments, the Amendment of Conditions, the transactions contemplated thereunder and the allotment and issue of the Conversion Shares under the Specific Mandate as set out in the notice of EGM (the “**Notice**”) were duly passed by the Shareholders by way of poll at the EGM held on 13 December 2018. Details of the proposed ordinary resolutions were set out in the Notice and the poll results for the ordinary resolutions are as follows:

Resolutions		Number of votes cast (approximate% of votes cast)	
		For	Against
1.	To approve the Supplemental Deeds (as defined in the Notice) and all transactions contemplated thereunder, and the allotment and issue of Conversion Shares A (as defined in the Notice) under a specific mandate.	183,422,662 (82.14%)	39,884,601 (17.86%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.</i>			

2.	To approve the Supplemental Instruments (as defined in the Notice) and all transactions contemplated thereunder, and the allotment and issue of Conversion Shares B (as defined in the Notice) under a specific mandate.	183,422,662 (83.62%)	35,932,402 (16.38%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed.</i>			

As at the date of the EGM, the total number of Shares in issue was 1,568,176,188 Shares. Each of the Subscriber A and the Subscriber B and their associates together held 3,485,294 Shares (representing approximately 0.22% of the total issued share capital of the Company) as at the date of the EGM, and had abstained from voting at the EGM in respect of the resolutions approving the Supplemental Deeds, the Supplemental Instruments, the Amendment of Conditions, the transactions contemplated thereunder and the allotment and issue of the Conversion Shares under the Specific Mandate. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the above resolutions was 1,564,690,894 Shares. Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour at the EGM pursuant to Rule 13.40 of the Listing Rules, and no other Shareholders were required under the Listing Rules to abstain from voting at the EGM.

The branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, was appointed as scrutineer at the EGM for the purpose of vote-taking.

By Order of the Board
Freeman FinTech Corporation Limited
Ye Ye
Chairman

Hong Kong, 13 December 2018

As at the date of this announcement, the Board comprises the following Directors:–

Executive Directors:

Mr. Ye Ye (*Chairman*)
Mr. Yang Haoying (*Chief Executive Officer*)
Mr. Pun Hong Hai (*Chief Operating Officer*)
Ms. Chow Mun Yee
Mr. Zhao Tong

Independent Non-executive Directors:

Mr. An Dong
Mr. Cheung Wing Ping
Mr. Fung Tze Wa
Mr. Wu Keli