# HKEX 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : \_\_\_\_31 January 2019

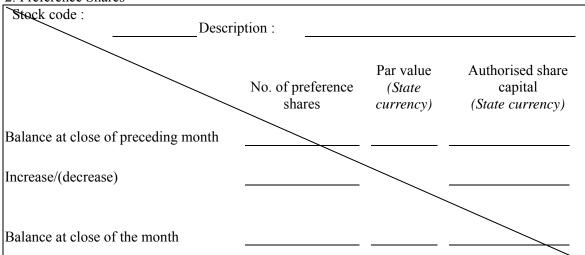
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman FinTech Corporation Limited
Date Submitted	1 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>279</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000,000	<u>HK\$0.01</u>	HK\$5,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000,000	HK\$0.01	HK\$5,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,568,176,188	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,568,176,188	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date			uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option						
Scheme adopted on						
31 August 2012						
Date of grant:						
(23/04/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	68,827,582
(Note 1)						
2 Shara Ontion						
2. Share Option Scheme adopted on						
31 August 2012						
Date of grant:						
(06/08/2018)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	126,681,513
(Note 1)						
3.						
		_				
					_	
( / / )						
shares		<u> </u>				
(Note 1)				1 \	2.141	
			Total A. (Ordi	<b>,</b>	Nil	
			· · · · · · · · · · · · · · · · · · ·	ence shares)		
T ( 1 C 1 · 1 1 ·	4 4 6		(	Other class)	N/A	
Total funds raised during options (State currency)	the month from	exercise of	N	il	-	

Share Options (under Share Option Schemes of the Issuer)

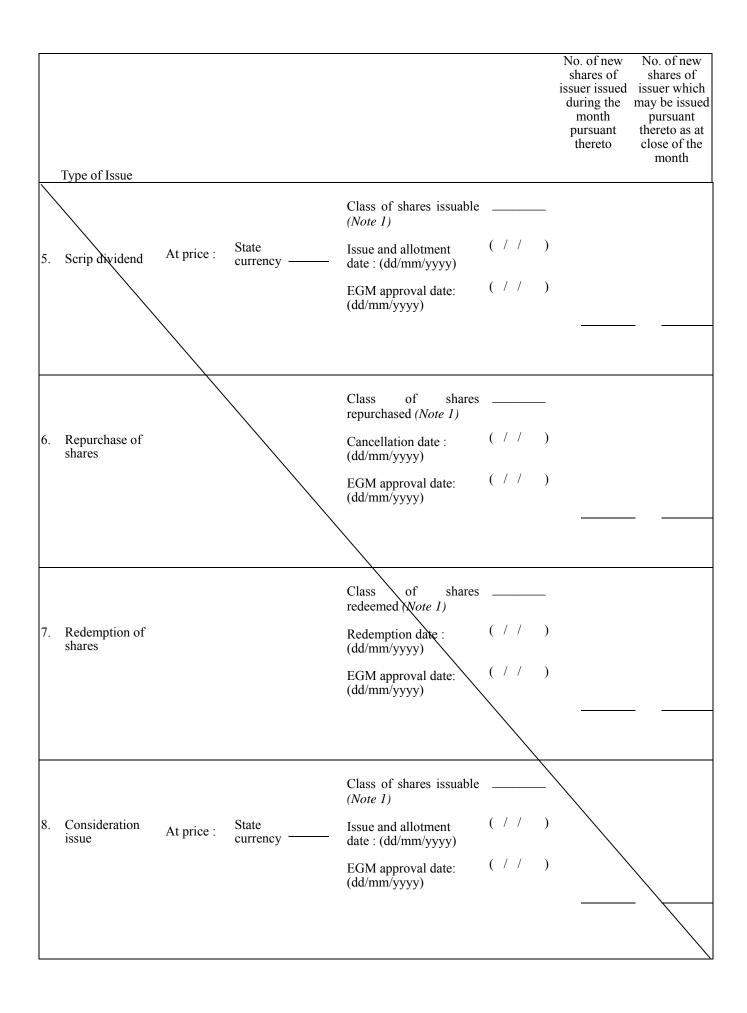
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercise during th month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$	-					
( / ) Stock code (if listed) Class of shares issuable ( <i>Nore 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			<u></u>			
2.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)		$\sim$	<b>`</b>	
<u>4.</u>	-				$\backslash$	
( / / )					$\overline{}$	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	l B. (Or	dinary shares)	Nil	
				erence shares)	N/A	_
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	o be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Secured Convertible Bonds	<u>.</u>					
under General Mandate	<u>.</u>					
issued on 14 June 2017	_					
	US\$	99,000,000	-	99,000,000	-	1,188,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares	5				
Subscription price	HK\$0.65					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A					
2. Secured Convertible Bonds						
under General Mandate	-					
issued on 12 September	-					
2017	HK\$	429,197,000	-	429,197,000	-	660,303,076
Stock code (if listed)	N/A	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Class of shares						
issuable (Note 1)	Ordinary shares	5				
Subscription price	HK\$0.65					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
3. Secured Guaranteed						
Convertible Notes	<u>.</u>					
under General Mandate	<u>.</u>					
issued on 24 October 2018	<u>.</u>					
	HK\$	185,847,419		185,847,419		211,190,249
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary shares	8				
Subscription price	HK\$0.88					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
<u>(((())))</u>	1 1/ 2 1					
Stool and (if lints 1)	· `					
Stock code (if listed) Class of shares				_		
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	
				ence shares)	N/A	_
			,	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
	-	
shares (Note 1)		
2		
	-	
( / / ) shares (Note 1)	-	
3.		
····		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements ir	n Issued Share	Capital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of
$\setminus$				Class of shares issuable				
	$\backslash$			(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\overline{}$		Class of shares issuable				
		·	$\backslash$	(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						<		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	$\backslash$	



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable		
10. Other (Please specify) At price : State currency	<ul> <li>Class of states issuable</li></ul>		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference sha (Other cla	res)	-
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A

	<, /
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share Capital").)

Remarks	(if	any)	):
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0 1 11	<b>V H</b>			
Submitted by:	Yang Haoying			
Title:	<b>Executive Director</b>			
	Security on other duly outhonics	d officer)		
(Director, Secretary or other duly authorised officer)				

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.