

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31 March 2019 | | | | |
|--|------------|--|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | | | |
| Name of Issuer | | | | | | |
| Date Submitted | 2 April 2 | 2019 | | | | |
| I. Movements in Authorised Sh | are Capit | tal | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 279 | _Descrip | otion : | Ordinar | y Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth | 500,000,000,000 | HK\$0.01 | HK\$5,000,000,000 | | |
| | | | | | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Increase/(decrease) Balance at close of the month | | Nil 500,000,000,000 | HK\$0.01 | Nil HK\$5,000,000,000 | | |
| , , , | Descrip | 500,000,000,000 | <u>HK\$0.01</u> | | | |
| Balance at close of the month | _Descrip | 500,000,000,000 | HK\$0.01 | | | |
| Balance at close of the month | _Descrip | 500,000,000,000 | Par value (State currency) | | | |
| Balance at close of the month | | 500,000,000,000 otion: No. of ordinary | Par value (State | HK\$5,000,000,000 Authorised share capital | | |
| Balance at close of the month (2) Stock code: | | 500,000,000,000 otion: No. of ordinary | Par value (State | HK\$5,000,000,000 Authorised share capital | | |

2 Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,568,176,188 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,568,176,188 | N/A | N/A | N/A | |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sh Particulars of share | are option by | enemes of the is | ssuci) | | No. of new shares of | No. of new shares of |
|---|---------------|------------------|-----------------|------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | λ. | Iovement during | a the menth | | thereto | as at close of the month |
| (dd/mm/yyyy) and | 10 | iovernent during | g the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 31 August 2012 | | | | | | |
| Date of grant: | | | | | | |
| (23/04/2015) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 68,827,582 |
| (Note 1) | | | | | | |
| 2 Chana Ontion | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 31 August 2012 | | | | | | |
| Date of grant: | | | | | | |
| (06/08/2018) | | 3.111 | 2.111 | | 2.111 | 107 (01 510 |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 126,681,513 |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | - | | |
| | | To | otal A. (Ordina | ry shares) | Nil | |
| | | | (Preferen | | N/A | |
| | | | , | her class) | N/A | |
| Total funds raised during | the month fi | om exercise of | | , <u>-</u> | | |
| options (State currency) | | | | Nil | | |

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|---|----------------------------|-------------------------------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | |
| | | | | | |
| (/ \) | | | | | - |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| | · | | | | - |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | \ | | | |
| | • | | | | |
| | | $\overline{}$ | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | · | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| s | • | | | | |
| | · | | | | |
| (/ /) Stock and (if listed) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Tot | | inary shares) | Nil | _ |
| | | | rence shares) | N/A | - |
| | | | (Other class) | N/A | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the during the thereto close of the month amount preceding Class and description outstanding month month month 1. Secured Convertible Bonds under General Mandate issued on 14 June 2017 US\$ 99,000,000 99,000,000 1,188,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.65 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. Secured Convertible Bonds under General Mandate issued on 12 September 2017 HK\$ 429,197,000 429,197,000 660,303,076 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.65 EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. Secured Guaranteed Convertible Notes under General Mandate issued on 24 October 2018 185,847,419 185,847,419 211,190,249 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.88 EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 7. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Otl | ner Movements in | Issued Share | Capital | | | | | |
|-----|------------------|--------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | _ | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyx) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-------|---|--|---|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | \ | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------------------|----------------|---|--|--|---|
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) At price: | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | Ordinary share eference share (Other class | s) | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-------------|---------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | : | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued Share | e Capital").) |

| issuer o | eby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the during the month as set out in Part III which has not been previously disclosed in a return published under rule, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: |
|----------|--|
| (Note 2 | |
| (i) | all money due to the listed issuer in respect of the issue of securities has been received by it; |
| (ii) | all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; |
| (iii) | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; |
| (iv) | all the securities of each class are in all respects identical (Note 3); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| Remarks | s (if any): |
| | |
| | |
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| | |
| | |
| Submitte | ed by: Yang Haoying |
| Title: | · · · · · · · · · · · · · · · · · · · |
| Title: | Executive Director (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.