
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Freeman Corporation Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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FREEMAN CORPORATION LIMITED

民豐控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

PROPOSED CHANGE OF COMPANY NAME AND NOTICE OF EXTRAORDINARY GENERAL MEETING

A notice convening the extraordinary general meeting of Freeman Corporation Limited to be held on Tuesday, 26 October 2010 at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong at 9:00 a.m. is set out on pages 5 to 6 of this circular. Whether or not you are able to attend and vote the extraordinary general meeting, you are advised to read the notice of the extraordinary general meeting and to complete and return the accompanying form of proxy in accordance with the instructions printed thereon to the Company's share registrar in Hong Kong, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time for holding the extraordinary general meeting. Completion and return of the form of proxy will not preclude you from attending and voting in person at the extraordinary general meeting or any adjourned meeting should you so wish.

28 September 2010

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:–

“Board”	the board of Directors;
“Change of Company Name”	the proposed change of Company name from “Freeman Corporation Limited 民豐控股有限公司” to “Freeman Financial Corporation Limited 民豐企業控股有限公司”, instead of the proposed name of “Freeman Financial Corporation Limited 民豐控股有限公司” as set out in the circular of the Company dated 31 August 2010;
“Company”	Freeman Corporation Limited (Stock Code: 279), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Stock Exchange;
“Directors”	directors of the Company;
“EGM”	the extraordinary general meeting of the Company to be held at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong on Tuesday, 26 October 2010 at 9:00 a.m. to consider and approve, the Change of Company Name;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Share(s)”	share(s) of HK\$0.10 each in the share capital of the Company;
“Shareholder(s)”	holder(s) of Shares; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

LETTER FROM THE BOARD



FREEMAN CORPORATION LIMITED

民豐控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

Executive Directors:

Dr. Yang Fan Shing, Andrew (*Chairman*)
Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Mr. Suen Yick Lun, Philip

Independent Non-executive Directors:

Roger Thomas Best, *JP*
Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que

Registered office:

Cricket Square, Hutchins Drive,
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Principal Place of Business in

Hong Kong:

8th Floor, China United Centre
28 Marble Road
North Point
Hong Kong

28 September 2010

To the Shareholders

Dear Sir or Madam,

PROPOSED CHANGE OF COMPANY NAME AND NOTICE OF EXTRAORDINARY GENERAL MEETING

INTRODUCTION

Reference is made to the announcement of the Company dated 22 September 2010 in relation to the Change of Company Name.

The purpose of this circular is to provide you with further information relating to the Change of Company Name and to give you notice of the EGM.

LETTER FROM THE BOARD

THE PROPOSED NEW NAME

The Board proposes to change the name of the Company from “Freeman Corporation Limited 民豐控股有限公司” to “Freeman Financial Corporation Limited 民豐企業控股有限公司”, instead of the proposed name of “Freeman Financial Corporation Limited 民豐控股有限公司” as set out in the circular of the Company dated 31 August 2010.

The Change of Company Name is subject to approval of the Shareholders by way of a special resolution at the EGM and approval of the Registrar of Companies in the Cayman Islands.

The Board believes that the Change of Company Name would better reflect the business diversity of the Company and its subsidiaries and would provide the Company with a fresh new corporate identity and image which would be in the interests of the Company and its Shareholders as a whole.

Subject to satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new Company name on the Register of Companies in place of the existing name. The Company will comply with the necessary filing procedures in Hong Kong and in the Cayman Islands.

SHARE CERTIFICATES

Share certificates to be issued after the Change of Company Name has become effective will be under the new name of the Company. The Change of Company Name will not, by itself, affect any of the rights of the Shareholders. All existing share certificates in issue bearing the existing name of the Company shall continue to be good evidence of legal title and valid for delivery, trading and settlement purposes. Accordingly, there will not be any arrangements for exchange of existing share certificates for new share certificates under the new name of the Company.

EGM

The EGM will be convened and held for the purpose of considering, and if thought fit, approving the Change of Company Name.

The notice of EGM is set out on pages 5 to 6 of this circular.

LETTER FROM THE BOARD

A form of proxy is enclosed for use at the EGM. Whether or not you intend to attend the EGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and return the same to the Company's share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time for holding the EGM. The completion and return of a form of proxy will not preclude you from attending and voting in person at the EGM if you so wish.

Pursuant to Rule 13.39(4) of the Listing Rules, the votes of the Shareholders at the EGM will be taken by way of poll. The Company will make further announcement on the result of the EGM.

RECOMMENDATION

The Directors recommend the Shareholders to vote in favour of the special resolution approving the Change of Company Name at the EGM.

Yours faithfully
For and on behalf of the Board
FREEMAN CORPORATION LIMITED
Suen Yick Lun, Philip
Executive Director

NOTICE OF EXTRAORDINARY GENERAL MEETING



FREEMAN CORPORATION LIMITED **民豐控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Freeman Corporation Limited (the “Company”) will be held at 9:00 a.m. on Tuesday, 26 October 2010 at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong for the purpose of considering and, if thought fit, passing the following resolution as special resolution:

SPECIAL RESOLUTION

1. **“THAT:–**

- (a) subject to approval of the Registrar of Companies in the Cayman Islands, the name of the Company be changed from “Freeman Corporation Limited 民豐控股有限公司” to “Freeman Financial Corporation Limited 民豐企業控股有限公司” (“Change of Company Name”);
- (b) subject to the new name being entered in the Register of Companies by the Registrar of Companies in the Cayman Islands, the memorandum and articles of association of the Company be amended by replacing all references to “Freeman Corporation Limited” or “Freeman Corporation Limited 民豐控股有限公司” with “Freeman Financial Corporation Limited 民豐企業控股有限公司” to reflect the Change of Company Name; and
- (c) the directors of the Company be and are hereby authorised to exercise all the powers of the Company and take all steps as might in their opinion be desirable, necessary or expedient in relation to the Change of Company Name.”

By Order of the Board
Freeman Corporation Limited
Suen Yick Lun, Philip
Executive Director

Hong Kong, 28 September 2010

NOTICE OF EXTRAORDINARY GENERAL MEETING

Registered Office:

Cricket Square, Hutchins Drive,
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Principal Place of Business in

Hong Kong:
8th Floor, China United Centre
28 Marble Road
North Point
Hong Kong

Notes:

1. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney authorized in writing or if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
2. Any member of the Company entitled to attend and vote at the meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. On a poll votes may be given either personally or by proxy. A proxy need not be a member of the Company. A member may appoint more than one proxy to attend on the same occasion.
3. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority shall be deposited at the Company's share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the meeting or the adjourned meeting or poll (as the case may be) at which the person named in such instrument proposes to vote, and in default the instrument of proxy shall not be treated as valid.
4. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.

As at the date of this notice, the Board comprises the following Directors:–

Executive Directors:

Dr. Yang Fan Shing, Andrew (*Chairman*)
Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Mr. Suen Yick Lun, Philip

Independent Non-executive Directors:

Roger Thomas Best, *JP*
Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que