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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated December 6, 2018 (the “**Prospectus**”) issued by AsiaInfo Technologies Limited (亞信科技控股有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, January 10, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, December 19, 2018).



**AsiaInfo Technologies Limited**  
**亞信科技控股有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>85,652,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>1,997,200 Shares</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>83,654,800 Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$10.50 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.0000000125 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>1675</b>

*Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



**NOMURA**



# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### OFFER PRICE

- The Offer Price has been determined at HK\$10.50 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$10.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$865.3 million (assuming the Over-allotment Option is not exercised). The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

#### Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been undersubscribed. A total of 1,301 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 1,997,200 Hong Kong Offer Shares, representing approximately 0.23 times of the total number of 8,565,600 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the undersubscription, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus was applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering has been reduced to 1,997,200 Offer Shares, representing approximately 2.33% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## INTERNATIONAL OFFERING

- The final number of Offer Shares allocated to the placees under the International Offering is 83,654,800 Offer Shares, representing 97.67% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There has been an over-allocation of 12,847,600 Offer Shares and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between CLSA Limited and Skipper Investment Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.
- There are no placees who have been allotted one board lot of the International Offer Shares. A total number of 3 placees have been allotted two board lots of the International Offer Shares, representing approximately 2.48% of 121 placees under the International Offering. These placees have been allotted approximately 0.00% of the 96,502,400 Offer Shares available under the International Offering. A total of 60 placees have been allotted three board lots of the International Offer Shares or less, representing approximately 49.59% of 121 placees under the International Offering. These placees have been allotted approximately 0.07% of the 96,502,400 Offer Shares available under the International Offering. A total of 100 placees have been allotted four board lots of the International Offer Shares or less, representing approximately 82.64% of 121 placees under the International Offering. These placees have been allotted approximately 0.14% of the 96,502,400 Offer Shares available under the International Offering.

### Cornerstone Investors

- Based on the Offer Price of HK\$10.50 per Offer Share, and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, each of (i) Baidu Holdings Limited, (ii) Lenovo Manufacturing Limited, (iii) Shanghai WonderTek Software Co., Ltd. and (iv) Crotona Assets Limited, has subscribed for 14,902,400 Offer Shares, 11,176,800 Offer Shares, 11,176,800 Offer Shares and 7,451,200 Offer Shares respectively, in all totaling 44,707,200 Offer Shares, representing in aggregate (a) approximately 6.27% of the Company's issued share capital immediately upon completion of the Global Offering and (b) approximately 52.20% of the number of Offer Shares under the Global Offering, in each case assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

## **Over-allotment Option**

- In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, the Over-allotment Option, exercisable within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, January 10, 2019) to require the Company to issue up to 12,847,600 additional Offer Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. There has been an over-allocation of 12,847,600 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between CLSA Limited and Skipper Investment Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.asiainfo.com](http://www.asiainfo.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## **Placees under Paragraph 5 of the Placing Guidelines**

- The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed to any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new Substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (d) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **RESULTS OF ALLOCATIONS**

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, December 18, 2018 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at [www.asiainfo.com](http://www.asiainfo.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.asiainfo.com](http://www.asiainfo.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, December 18, 2018;
  - from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID function" on a 24 hour basis from 8:00 a.m. on Tuesday, December 18, 2018 to 12:00 midnight on Monday, December 24, 2018;
  - from the allocation results telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, December 18, 2018 to Friday, December 21, 2018; and
  - in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank's designated branches referred to above from Tuesday, December 18, 2018 to Thursday, December 20, 2018.

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 18, 2018 or such other place or date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, December 18, 2018.



- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, December 18, 2018.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 18, 2018 or such other place or date as notified by the Company in the newspapers.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, December 18, 2018. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, December 18, 2018.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, December 18, 2018.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, December 19, 2018 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.

- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **COMMENCEMENT OF DEALINGS**

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 19, 2018. The Shares will be traded in board lots of 400 Shares each. The stock code of the Shares is 1675.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

## **OFFER PRICE**

The Offer Price has been determined at HK\$10.50 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$10.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company (assuming the Over-allotment Option is not exercised), after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$865.3 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 35%, or HK\$302.9 million, will be used to enhance our R&D capabilities and increase our presence and market share in the emerging data-driven operation services, IoT and intelligent network markets;
- approximately 30%, or HK\$259.6 million, will be used to repay a portion of our outstanding bank loans, including a one-year loan from China Merchants Bank Hong Kong branch with a principal amount of US\$91 million and a variable interest rate based on three-month LIBOR plus 150 basis points, which will mature on February 14, 2019 and can be extended for another year;
- approximately 25%, or HK\$216.3 million, will be used to selectively pursue strategic investments and acquisitions that will enable us to broaden our business scope and explore the application of emerging technologies in our products and services; and
- the remaining approximately 10%, or HK\$86.5 million, will be used for our working capital and other general corporate purposes.



# APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

## Hong Kong Public Offering

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been undersubscribed. At the close of the application lists at 12:00 noon on Tuesday, December 11, 2018, a total of 1,301 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 1,997,200 Hong Kong Offer Shares were received, representing approximately 0.23 times of the total number of 8,565,600 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 1,300 valid applications in respect of a total of 1,297,200 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$13.50 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 0.30 times of the 4,282,800 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 1 valid application in respect of a total of 700,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$13.50 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 0.16 times of the 4,282,800 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

All applications were completed in accordance with the instructions set out in the Application Forms. No multiple or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheque. No applications have been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 4,282,800 Hong Kong Offer Shares) has been identified.

The Offer Shares initially offered under the Hong Kong Public Offering have been undersubscribed. Due to the undersubscription, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus was applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering has been reduced to 1,997,200 Offer Shares, representing approximately 2.33% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

The final number of Offer Shares allocated to the placees under the International Offering is 83,654,800 Offer Shares, representing approximately 97.67% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Company announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. There has been an over-allocation of 12,847,600 Offer Shares and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between CLSA Limited and Skipper Investment Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

There are no placees who have been allotted one board lot of the International Offer Shares. A total number of 3 placees have been allotted two board lots of the International Offer Shares, representing approximately 2.48% of 121 placees under the International Offering. These placees have been allotted approximately 0.00% of the 96,502,400 Offer Shares available under the International Offering. A total of 60 placees have been allotted three board lots of the International Offer Shares or less, representing approximately 49.59% of 121 placees under the International Offering. These placees have been allotted approximately 0.07% of the 96,502,400 Offer Shares available under the International Offering. A total of 100 placees have been allotted four board lots of the International Offer Shares or less, representing approximately 82.64% of 121 placees under the International Offering. These placees have been allotted approximately 0.14% of the 96,502,400 Offer Shares available under the International Offering.

## Cornerstone Investors

Based on the Offer Price of HK\$10.50 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	<b>Number of Shares subscribed (rounded down to nearest whole board lot of 400 Shares)</b>	<b>Approximate percentage of Offer Shares in the Global Offering<sup>(1)</sup></b>	<b>Approximate percentage of the total issued share capital immediately following the completion of the Global Offering<sup>(1)</sup></b>
Baidu Holdings Limited	14,902,400	17.40%	2.09%
Lenovo Manufacturing Limited	11,176,800	13.05%	1.57%
Shanghai WonderTek Software Co., Ltd. (上海網達軟件股份有限公司) <sup>(2)</sup>	11,176,800	13.05%	1.57%
Crotona Assets Limited	7,451,200	8.70%	1.04%
<b>Total</b>	<b>44,707,200</b>	<b>52.20%</b>	<b>6.27%</b>

(1) Assuming the Over-allotment Option is not exercised

(2) Shanghai WonderTek Software Co., Ltd. (上海網達軟件股份有限公司) has agreed to subscribe through a qualified domestic institutional investor

To the best knowledge of the Company, each of the Cornerstone Investors is an Independent Third Party, is not a connected person (as defined under the Listing Rules) of our Company, and is not an existing Shareholder or close associates of our Company. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will have any board representation in our Company, nor will any of the Cornerstone Investors become a substantial shareholder of our Company (as defined under the Listing Rules). The Cornerstone Investors do not have any preferential rights as compared with other public Shareholders in the Cornerstone Investment Agreements.

Each of the Cornerstone Investors has agreed that, without the prior written consent of our Company and other parties to the relevant Cornerstone Investment Agreement, it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of (as defined in the relevant Cornerstone Investment Agreement) any of the Shares subscribed for by it pursuant to the Cornerstone Investment Agreement, other than transfers to any wholly-owned subsidiary of such Cornerstone Investor provided that such wholly-owned subsidiary undertakes that it will, and the relevant Cornerstone Investor undertakes to procure that such subsidiary will, abide by the terms and restrictions imposed on such Cornerstone Investor.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, the Over-allotment Option, exercisable within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, January 10, 2019) to require the Company to issue up to 12,847,600 additional Offer Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. There has been an over allocation of 12,847,600 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between CLSA Limited and Skipper Investment Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.asiainfo.com](http://www.asiainfo.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

### **Placees under Paragraph 5 of the Placing Guidelines**

The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed to any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new Substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (d) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment/Ballot	Approximate percentage allotted of the total no. of Shares applied for
<b>POOL A</b>			
400	1,036	400 Shares	100.00%
800	98	800 Shares	100.00%
1,200	37	1,200 Shares	100.00%
1,600	26	1,600 Shares	100.00%
2,000	24	2,000 Shares	100.00%
2,400	9	2,400 Shares	100.00%
2,800	6	2,800 Shares	100.00%
3,200	3	3,200 Shares	100.00%
3,600	9	3,600 Shares	100.00%
4,000	9	4,000 Shares	100.00%
6,000	7	6,000 Shares	100.00%
8,000	16	8,000 Shares	100.00%
10,000	5	10,000 Shares	100.00%
14,000	5	14,000 Shares	100.00%
16,000	1	16,000 Shares	100.00%
18,000	1	18,000 Shares	100.00%
20,000	4	20,000 Shares	100.00%
30,000	2	30,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
50,000	1	50,000 Shares	100.00%
	<u>1,300</u>		

No. of Shares applied for	No. of valid applications	Basis of allotment/Ballot	Approximate percentage allotted of the total no. of Shares applied for
<b>POOL B</b>			
700,000	1	700,000 Shares	100.00%
	<u>1</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 1,997,200 Offer Shares, representing approximately 2.33% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.asiainfo.com](http://www.asiainfo.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, December 18, 2018;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID function" on a 24 hour basis from 8:00 a.m. on Tuesday, December 18, 2018 to 12:00 midnight on Monday, December 24, 2018;
- from the allocation results telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, December 18, 2018 to Friday, December 21, 2018; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank's designated branches referred to above from Tuesday, December 18, 2018 to Thursday, December 20, 2018.



## Bank of China (Hong Kong) Limited

	Branch Name	Address
<b>Hong Kong Island</b>	Lee Chung Street Branch	29–31 Lee Chung Street, Chai Wan, Hong Kong
	Gilman Street Branch	136 Des Voeux Road Central, Hong Kong
<b>Kowloon</b>	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom, Kowloon
	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
<b>New Territories</b>	Fanling Centre Branch	Shop 2D–E & H, Fanling Centre, Fanling, New Territories
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long, New Territories

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, December 18, 2018 in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.asiainfo.com](http://www.asiainfo.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

## SHAREHOLDING CONCENTRATION ANALYSIS

We set out below the analysis of shareholding concentration in the International Offering and immediately following the Global Offering:

- subscription and numbers of Shares held by the top 1, 5, 10, 20 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription in the International Offering	Number of Shares held upon Listing	Subscription		Subscription		% of total	
			Subscription as % of International Offering (assuming no exercise of the Over- allotment Option)	as % of International Offering (assuming the Over- allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Over- allotment Option is exercised in full)	as % of total Offer Shares (assuming the Over- allotment Option is exercised in full)	issued share capital upon Listing (assuming the Over- allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming the Over- allotment Option is exercised in full)
Top 1	14,902,400	14,902,400	17.81%	15.44%	17.40%	15.13%	2.09%	2.05%
Top 5	59,609,600	59,609,600	71.26%	61.77%	69.60%	60.52%	8.35%	8.20%
Top 10	87,661,400	87,661,400	104.79%	90.84%	102.35%	89.00%	12.28%	12.06%
Top 20	96,167,600	96,167,600	114.96%	99.65%	112.28%	97.63%	13.47%	13.23%
Top 25	96,374,000	96,374,000	115.20%	99.87%	112.52%	97.84%	13.50%	13.26%

- subscription and numbers of Shares held by the top 1, 5, 10, 20 and 25 of the Shareholders immediately upon Listing out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription in the International Offering	Number of Shares held upon Listing	Subscription		Subscription		% of total	
			Subscription as % of International Offering (assuming no exercise of the Over- allotment Option)	as % of International Offering (assuming the Over- allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Over- allotment Option is exercised in full)	as % of total Offer Shares (assuming the Over- allotment Option is exercised in full)	issued share capital upon Listing (assuming the Over- allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming the Over- allotment Option is exercised in full)
Top 1	—	213,924,952	—	—	—	—	29.97%	29.44%
Top 5	—	432,390,504	—	—	—	—	60.58%	59.51%
Top 10	—	582,840,984	—	—	—	—	81.66%	80.21%
Top 20	80,210,600	690,352,968	95.88%	83.12%	93.65%	81.43%	96.72%	95.01%
Top 25	87,661,400	711,327,824	104.79%	90.84%	102.35%	89.00%	99.66%	97.89%

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A5556484	1200						
B0435215	6000						
C6045764	400						
E7137587	400						
E9101865	400						
G255794A	400						
G3704431	400						
H4746572	400						
K0503029	400						
K2831996	400						
K485375A	400						
K4911431	1200						
P8207295	400						
R8483727	800						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
D2308526	800						
E5298311	400						
Y0056098	400						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
001023065	400	06251618	400	209253055	400	508294614	400
001221119	800	06284173	400	210040011	400	509080025	400
0020030	400	06292011	400	211200930	400	509132214	1600
002210016	400	07043018	400	212060947	400	509241429	400
003020025	400	07152138	400	212072019	1600	509261629	400
003131820	400	07266010	400	296506C	800	510113197	400
003138470	400	07282040	400	301040648	400	51022719	400
004053097	800	07296112	400	301126537	400	511090020	400
004173211	400	0797090	700000	301246355	2000	511212231	400
006020013	400	08016356	400	303151736	400	511230021	400
00610103X	400	08043524	400	303296678	400	512193215	400
007020028	400	08094439	400	304270253	400	601310215	400
007051693	400	08101227	400	305070012	800	602222717	400
007091514	400	08134096	400	306100321	400	603070322	400
008073919	1200	08140057	400	306134621	800	604138212	4000
01026912	400	08265013	400	306200017	400	605166310	400
01090017	400	08284611	1200	307037018	400	608171512	14000
011020019	8000	0842608	400	307161018	400	609121012	4000
011040011	400	0842695	400	308150075	400	610114199	400
011112758	400	09030816	400	308233054	400	610157317	800
011221612	800	09031325	400	309162034	1200	611036013	400
01139022	400	09053044	400	309165280	3600	611060761	2000
01146925	400	09073317	400	31010619	400	612426199	6000
0116001X	400	09075371	400	31010619	400	63010519	400
01172019	400	09162052	400	31010619	400	652222198	400
0119123X	400	09163375	400	31011019	400	69530006	800
012032661	400	0918144X	400	31011019	400	701010342	400
01210718	400	09261032	400	310115198	400	701100030	400
01220031	400	0927574X	400	310187312	2400	702080023	400
01226121X	400	09292519	400	311121619	400	70209262X	400
0124527	400	09298026	400	311132155	400	702183617	400
0145570	400	09555553	800	311514884	400	703201249	400
02040017	400	10012115	400	312216555	400	704016018	400
02064529	400	10015014	400	32010219	400	705121895	400
02071018	1200	10040316	400	32010619	400	708051295	400
02081138	400	10045139	400	32011319	400	709071164	400
02100011	400	10053492	400	320625197	1200	710151512	400
02100523	400	10102019	400	320925198	400	710191890	400
02133850	400	10102182X	400	33022619	400	711230015	400
02142933	400	10104003X	1200	33032719	14000	712170039	400
02164214	400	101232533	400	330902198	4000	787399971	800
02190011	400	10125101X	400	33252619	400	801177818	400
02203525	400	10170856	400	341122195	4000	802022757	400
02210824	400	10180015	400	34112419	400	803180551	1200
02266617	400	10180614	400	34213019	400	803261827	400
02280016	400	1019523X	400	347329948	1200	804201474	400
02280052	400	102052749	400	348086141	800	804205126	400
0271945	400	102060877	400	35012719	6000	805051576	400
03011211	400	10303557	400	350724198	800	806010018	400
03081112	400	104260414	400	350823198	400	806013013	400
03100016	400	104283916	6000	359430055	400	806030033	400
03154839	400	107254364	400	360103196	1600	80618681X	8000
03155934	400	10726511X	20000	402055714	400	808302011	400
03171010	400	108010719	400	404212921	400	809058411	400
03212099	400	108060014	400	40519024X	400	809122818	400
03220933	400	109071219	400	40717101X	800	809190539	400
03242018	400	10907242X	400	409011511	400	809210352	1200
03250016	400	110050811	400	409051011	800	809298238	400
03304174	400	110108196	2800	409202562	1600	810010623	800
0394855	400	110220015	400	410140317	1600	810412900	3600
04020956	400	11024442	800	410220018	400	810595200	1200
04060170	400	11065149	400	41052719	400	811023776	400
04062011	400	111245578	800	411021233	400	901260518	400
0407143X	400	112092423	2400	411029095	400	912911117	800
04073521	400	112250410	800	411071330	400	902162820	400
04091634	400	112319087	400	411230039	400	902280094	400
04102507	400	11280615	400	41162719	400	903100020	400
0410861X	2000	11280823	400	412295713	400	904090538	400
04110217	400	11304868	400	420111196	400	905090523	400
04130011	400	12024218	400	42112619	400	905160815	1600
04154180	400	12090017	400	42900119	400	907180379	400
04173211	400	12211519	400	430122198	400	908013056	400
04186641	400	128606	400	430124198	1200	908140235	400
04190871	400	130604198	400	44010419	400	908142013	800
04231049	400	13063619	400	44010419	400	910250023	400
04272920	400	13063619	400	44022119	400	911131815	400
04290448	400	150102199	800	44030619	400	912156614	400
05015015	400	200193076	400	44050319	400	A5924181	400
05147353	400	201152120	1600	450204198	400	A6630424	400
06015433	400	203097614	400	501081899	400	A817826A	400
06050032	400	204013618	400	501200312	400	A8339263	400
06052412	400	204060170	400	502040017	400	A9194676	400
06076638	400	205012516	1200	502050013	400	B4643629	400
06076643	400	206085015	400	504232730	2000	B4643637	400
06080713	400	208084218	400	505131224	400	B6095203	3600
06140431	800	208144527	400	505181216	400	C2383843	400
06165915	400	208180018	400	507112726	400	C432395	1200
06195087	400	208198421	800	508110716	400	C4552847	400

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
C5429801	400	I61655	400	R0205124	400	Z7734515	400
C5801441	400	I61656	1200	R0557233	400	Z815864A	400
C659390	400	I61657	2000	R0805768	400	Z8627801	400
D0282864	400	I61658	400	R0982368	400	Z874806	400
D164600	400	I61659	800	R1054243	800	Z891799	400
D226913A	400	I61660	2800	R5536439	400	Z9058487	400
D2373654	400	I61661	800	R5905361	400	Z9347950	400
D3164420	400	I61662	400	R7549848	800	Z9611097	400
D3329691	800	I61663	400	R8337305	400		
D3387993	14000	I61665	400	R8398649	2400		
D3686729	400	I61666	400	V0284637	400		
D3693660	800	I61667	400	V041700	400		
D3908713	400	I62443	400	V0569046	400		
D4469330	400	I62444	8000	V0635960	400		
D5188041	400	I62445	400	V066054A	400		
D5780420	400	I62446	400	V0781460	400		
D7042176	400	I62447	16000	V0849707	400		
E06717838	1600	I62448	6000	V097515	400		
E085356	400	I62449	400	V1242202	400		
E31351902	400	I62450	400	VCL015014	400		
E536667	8000	I62451	8000	VCL015015	400		
E572016	6000	I62452	8000	VCL016251	400		
E5947859	800	I62453	400	VCL032023	800		
E67580782	800	I62454	8000	VCL040017	400		
E705052A	2000	I62455	2000	VCL043451	400		
E8330291	400	I62456	400	VCL045022	800		
E8572724	400	I62457	2400	VCL045996	400		
E8644547	2000	IS1010948	400	VCL050032	400		
E8733949	400	IS1966902	400	VCL060170	400		
E886620	400	IS2202270	400	VCL060618	400		
E8974016	400	IS2471986	800	VCL070417	400		
E9005149	400	IS3393326	400	VCL072039	400		
E905309	400	IS3521622	400	VCL074971	1200		
EC5754348	800	IS3634896	400	VCL076910	400		
G0848769	400	IS4408364	8000	VCL085015	400		
G2285222	400	IS5637845	400	VCL090016	3200		
G27052906	4000	IS5647812	800	VCL092119	400		
G3613975	400	IS5650824	400	VCL092427	2400		
G37502570	400	IS5755752	400	VCL111911	400		
G3764566	800	IS6160912	400	VCL120874	1200		
G4538667	3600	IS6281078	400	VCL131617	400		
G47638653	400	IS6775243	400	VCL15023X	800		
G5021153	800	IS7463685	400	VCL16001X	400		
G5432188	400	IS7857497	400	VCL160036	400		
G5444976	1600	IS8967645	8000	VCL170039	400		
G5472732	400	K1551833	400	VCL17501X	400		
G5727315	400	K1693522	400	VCL197234	1200		
G5849461	400	K2141094	400	VCL202033	1200		
G605022	400	K285467	400	VCL205012	2800		
G6053164	3600	K297049A	1600	VCL207811	400		
G6330311	400	K3010724	400	VCL210019	1600		
G646178	400	K402024	400	VCL232710	400		
G6565297	400	K4041402	400	VCL236019	400		
G6574377	400	K425466A	3600	VCL242013	400		
G7012526	400	K4326237	400	VCL242607	400		
G8023572	400	K483438	400	VCL254057	400		
GS082773B	800	K5040795	400	VCL261032	400		
GS100503B	14000	K5342236	400	VCL266450	400		
GS117021B	14000	K5484782	400	VCL27721X	800		
GS139661B	800	K587601A	400	VCL277316	400		
GS153263B	800	K5884462	400	VCL282332	1600		
GS153292B	400	K5918790	400	VCL289174	400		
GS153387B	400	K606468A	400	VCL293135	400		
H0349757	400	K633199	400	VCL297022	400		
H043617	400	K6386741	400	VCL298238	400		
H0683517	400	K6905374	400	W39237907	400		
H1097999	400	K7089562	400	Y115901A	400		
H338846A	400	K736875	400	Y1221610	400		
H4286369	2800	K7790112	800	Y2371950	400		
H4330732	800	K8637725	400	Y3144060	400		
I61637	400	K9287019	400	Y6228745	400		
I61638	400	K9696407	3200	Y7214551	400		
I61639	400	M2128492	400	Z042488A	400		
I61640	8000	M3680083	400	Z0548015	400		
I61641	2000	M5070916	800	Z0705242	400		
I61642	400	M6177129	400	Z0725103	400		
I61643	2400	OS380067	800	Z0729397	400		
I61644	400	P2083659	400	Z0744213	400		
I61645	400	P2652505	400	Z0887456	400		
I61646	1600	P3010213	400	Z2242894	400		
I61647	50000	P3485297	400	Z2499976	400		
I61648	400	P5667589	400	Z268791	400		
I61649	800	P7334552	400	Z279912	4000		
I61650	400	P7543941	400	Z468201	400		
I61651	10000	P7621551	400	Z548942	400		
I61652	1600	P7819424	400	Z6234683	400		
I61653	400	P8189165	400	Z664253	1200		
I61654	400	P8429964	400	Z6734392	800		



## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 18, 2018 or such other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, December 18, 2018.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, December 18, 2018.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, December 18, 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 18, 2018 or such other place or date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, December 18, 2018. No interest will be paid thereon.

For applicants who applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, December 18, 2018.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, December 18, 2018.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, December 19, 2018 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rules 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, December 19, 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 19, 2018. Shares will be traded in board lots of 400 Shares. The stock code of the Shares is 1675.

By order of the Board  
**AsiaInfo Technologies Limited**  
**TIAN Suning**  
*Chairman*

Hong Kong, Tuesday, December 18, 2018

*As at the date of this announcement, the Board of Directors of the Company comprises Dr. TIAN Suning, Mr. DING Jian and Mr. GAO Nianshu as Executive Directors, Mr. ZHANG Yichen, Mr. XIN Yuesheng and Mr. ZHANG Liyang as Non-executive Directors and Mr. GAO Jack Qunyao<sup>#</sup>, Mr. ZHANG Ya-Qin<sup>#</sup> and Mr. GE Ming<sup>#</sup> as Independent Non-executive Directors.*

<sup>#</sup> *Whose appointment will become effective on the Listing Date.*