

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ASIA ORIENT HOLDINGS LIMITED

滙漢控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 214)

PROFIT WARNING

This announcement is made by Asia Orient Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that based on information currently available, the Group is expected to record a loss for the year ended 31 March 2009.

The expected loss was mainly attributable to unrealized fair value losses on certain investments due to recent downturn in the global financial markets; and the share of expected loss of Asia Standard International Group Limited (“ASI”), which is an associated company of the Group for the year ended 31 March 2009. ASI has issued a profit warning announcement today in respect of its results for the year ended 31 March 2009.

The above losses are non-cash items and do not have direct impact on the cash flow of the Group.

The information contained in this announcement is only based on the preliminary assessment according to figures and information that have not been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed in its final results for the year ended 31 March 2009 which are expected to be published in July 2009.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

Hong Kong, 11 May 2009

By order of the Board of
Asia Orient Holdings Limited
Fung Siu To Clement
Chairman

As at the date of this announcement, the executive directors of the Company are Mr. Fung Siu To Clement, Dr. Lim Yin Cheng, Mr. Poon Jing, Mr. Lun Pui Kan, Mr. Kwan Po Lam Phileas, the non-executive director is Mr. Chan Sze Hung, and the independent non-executive directors are Mr. Cheung Kwok Wah, Mr. Hung Yat Ming and Mr. Wong Chi Keung.

** for identification purpose only*