

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2009	
------------------------------------	------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Orient Holdings Limited	
Date Submitted	03/11/2009	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>214</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.1	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.1	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	700,844,226	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	700,844,226	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	are option ber	ternes of the 13	Suci)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	I	Movement dur	ing the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and			0		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme approved						
by special general						
meeting on						
11/11/2002 to issue						
the Company's						
ordinary shares to						
the participants						
upon exercise of						
share options	Nil	Nil	Nil	Nil	Nil	41,927,116
(Note 1)		i				
(11010-1)						
2. N/A						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin			
				ence shares)		
			(Other class)	N/A	
Total funds raised during	the month fro	m exercise of				
options (State currency)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency month of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	la inta	For Main Board and GEM listed issuers o Shares of the Issuer which are to be Listed)					d issuers
Class and description			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds		HK\$	80,000,000	Nil	80,000,000	Nil	76,923,076
Stock code (if listed)							
Class of shares		_					
issuable (<i>Note 1</i>) Subscription price		nary shares 1.04 (after adju	(stmont)				
EGM approval date	<u>11K</u> \$		<u>istilient)</u>				
(if applicable)							
(dd/mm/yyyy))		(N/A)					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
				Total C. (Ordin			-
					nce shares) <u>N/A</u> Other class) <u>N/A</u>		-
				(C		1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

	Type of Issue	F	for Main 1	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	<u>N/A</u>			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers				
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
10.			Class of shares issuable <u>N/A</u> (Note 1)		
	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sh	nares) N/A	
	(Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Kelliarks (II ally	y):	any)	(if	Remarks
--------------------	-----	------	-----	---------

Submitted by: Lun Pui Kan	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.