

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2011 |  |
|------------------------------------|------------|--|
|                                    |            |  |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Asia Orient Holdings Limited |
|----------------|------------------------------|
| Date Submitted | 05/07/2011                   |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>214</u> Descrip | ption : Ordinary       | shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 3,000,000,000          | 0.1                              | 300,000,000                                     |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 3,000,000,000          | 0.1                              | 300,000,000                                     |
| (2) Stock code : <u>N/A</u> Descrip | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :        | N/A          | Description :            |                                  |   |
|---------------------|--------------|--------------------------|----------------------------------|---|
|                     |              | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding mo | onth                     | ·                                |   |
| Increase/(decrease) | )            |                          |                                  |   |
| Balance at close of | the month    |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$) : 300,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 712,431,720  | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil          | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 712,431,720  | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share O | ptions (unde | r Share Option | n Schemes of t | he Issuer) |
|---------|--------------|----------------|----------------|------------|
|         | L \          | <b>L</b>       |                | ,          |

| Particulars of share<br>option scheme<br>including EGM |                 |                |                 | No. of new shares<br>of issuer issued<br>during the month | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |                    |  |
|--|-----------------|----------------|-----------------|---|--|--------------------|--|
| approval date  | ]               | Movement duri  | ng the month    |   | pursuant thereto   | as at close of the |  |
| (dd/mm/yyyy) and class of shares                       |                 |                |                 |   |  | month              |  |
| issuable   | Granted         | Exercised      | Cancelled       | Lapsed  |  |                    |  |
| 1.Share option   |                 |                |                 |   |  |                    |  |
| scheme approved  |                 |                |                 |   |  |                    |  |
| by special general                                     |                 |                |                 |   |  |                    |  |
| meeting on   |                 |                |                 |   |  |                    |  |
| 11/11/2002 to issue                                    |                 |                |                 |   |  |                    |  |
| the Company's  |                 |                |                 |   |  |                    |  |
| ordinary shares to                                     |                 |                |                 |   |  |                    |  |
| the participants                                       |                 |                |                 |   |  |                    |  |
| upon exercise of                                       |                 |                |                 |   |  |                    |  |
| share options  | Nil             | Nil            | Nil             | Nil   | Nil  | 41,927,11          |  |
| (Note 1)   |                 |                |                 |   |  |                    |  |
| 2. N/A   |                 |                |                 |   |  |                    |  |
| $\frac{(1 + 1)}{(Note 1)}$                             |                 |                |                 |   |  |                    |  |
| 3.   |                 |                |                 |   |  |                    |  |
| ( / / )  |                 |                |                 |   |  |                    |  |
| shares   |                 |                |                 |   |  |                    |  |
| (Note 1)   |                 |                |                 |   |  |                    |  |
|  |                 |                | Total A. (Ordin | ary shares)   | N/A  |                    |  |
|  |                 |                | (Prefere        | nce shares)   | N/A  |                    |  |
|  |                 |                | (0              | Other class)  | N/A  |                    |  |
| Total funds raised durin                               | g the month fro | om exercise of |                 |   |  |                    |  |
| options (State currency)                               |                 |                | N/A             |   |  |                    |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------------|---|--|---|
| 1. N/A   |                                    | 1 6   |                                  |   |  |   |
|  |                                    |   |                                  |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. |                                    | / )   |                                  |   |  |   |
|  |                                    |   |                                  |   |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)                                  |                                    |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( /                                | / )   |                                  |   |  |   |
| 3.   |                                    |   |                                  |   |  |   |
|  |                                    |   |                                  |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                                    |   |                                  |   |  |   |
| Subscription price   |                                    |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( /                                | / )   |                                  |   |  |   |
| 4.   |                                    |   |                                  |   |  |   |
|  |                                    |   |                                  |   |  |   |
| ( / / )  |                                    |   |                                  |   |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                                    |   |                                  |   |  |   |
| Subscription price<br>EGM approval date<br>(if applicable)   | · · ·                              |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( /                                | / )   |                                  |   |  |   |
|  |                                    | To  | (Prefer                          | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |   |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in                     | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |  |  | . 100   |
|---|--------------------------------------|--|----------------------------------|--|--|---|
| Class and description                                 | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                      |  |                                  |  |  |   |
|   | _                                    |  |                                  |  |  |   |
| Stock code (if listed)                                | <u> </u>                             | ·  |                                  |  |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                      |  |                                  |  |  |   |
| Subscription price                                    |                                      |  |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )                              |  |                                  |  |  |   |
| <u>2.</u>   |                                      |  |                                  |  |  |   |
|   |                                      |  |                                  |  |  |   |
|   | _                                    |  |                                  |  |  |   |
| Stock code (if listed)                                |                                      | ·  |                                  | · ·  |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                      |  |                                  |  |  |   |
| Subscription price                                    |                                      |  |                                  |  |  |   |
| EGM approval date                                     |                                      |  |                                  |  |  |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                              |  |                                  |  |  |   |
| <u>3.</u>   |                                      |  |                                  |  |  |   |
|   | _                                    |  |                                  |  |  |   |
|   | _                                    |  |                                  |  |  |   |
| Stock code (if listed)                                |                                      |  |                                  | · ·  |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                      |  |                                  |  |  |   |
| Subscription price                                    |                                      |  |                                  |  |  |   |
| EGM approval date                                     |                                      |  |                                  |  |  |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                              |  |                                  |  |  |   |
| 4.  |                                      |  |                                  |  |  |   |
|   |                                      |  |                                  |  |  |   |
|   |                                      |  |                                  |  |  |   |
| Stock code (if listed)                                |                                      | ·  |                                  |  |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                      |  |                                  |  |  |   |
| Subscription price                                    |                                      |  |                                  |  |  |   |
| EGM approval date (if applicable)                     |                                      |  |                                  |  |  |   |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |  |  |   |
|   |                                      |  |                                  | nary shares) $\frac{N/A}{N/A}$                     |  |   |
|   |                                      |  |                                  | ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |   |
|   |                                      |  | (                                | Culor Class) <u>11/7</u>                           |  |   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1. N/A   |   |  |
|  | ]   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 2.   |   |  |
| <i>2</i>   |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 3  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 | N/A   |  |
| (Preference shares)  | N/A   |  |
| (Other class)  | N/A   |  |
|  |   |  |

|    | Type of Issue | n Issued Share Capital |   |                              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------|---|------------------------------|---|--|---|
| 1. | Rights issue  | At price : State       | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / /<br>( / / | ) |  |   |
| 2. | Open offer    | At price : State       | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u>                   | ) |  |   |
| 3. | Placing       | At price : State       | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / /<br>( / / | ) |  |   |
| 4. | Bonus issue   |                        | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / /<br>( / / | ) |  |   |

|    | Type of Issue        |                              | Fo  | or Main B | oard | l and GEM liste<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | d issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|-----------|------|---|--|
|    |                      |                              | Class of shares issuable ( <i>Note 1</i> )    | N/A       | _    |   |  |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /     | )    |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /     | )    |   |  |
|    |                      |                              |   |           |      |   |  |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) | N/A       | _    |   |  |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)              | ( / /     | )    |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /     | )    |   |  |
|    |                      |                              |   |           |      |   |  |
|    |                      |                              | Class of shares redeemed (Note 1)             | N/A       | _    |   |  |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / /     | )    |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /     | )    |   |  |
|    |                      |                              |   |           |      |   |  |
|    |                      |                              | Class of shares issuable (Note 1)             | N/A       | _    |   |  |
| 8. | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /     | )    |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /     | )    |   |  |
|    |                      |                              |   |           |      |   |  |

|     | For Main Board and GEM listed issuers                  |  |  |   |
|-----|--|--|--|---|
|     | Type of Issue  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  | Class of shares issuable <u>N/A</u><br>(Note 1)          |  |   |
| 9.  | Capital reorganisation                                 | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)       |  |   |
|     |  | EGM approval date: ( / / )<br>(dd/mm/yyyy)               |  |   |
|     |  |  |  |   |
|     |  | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> ) |  |   |
| 10. | Other<br>(Please specify) At price : State<br>currency | - Issue and allotment ( / / )<br>date : (dd/mm/yyyy)     |  |   |
|     |  | EGM approval date: ( / / )<br>(dd/mm/yyyy)               |  |   |
|     |  | Total E. (Ordinary share                                 | $n_{\rm N}$ N/A  |   |
|     |  | (Preference share  | es) N/A  | -   |
|     |  | (Other class   | ss) <u>N/A</u>   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Lun Pui Kan                              |
|--|
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.