

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin | g Limited | | |
|---|------------------------|----------------------------------|---|
| Name of Issuer Date Submitted Asia Or 03/11/20 | rient Holdings Limite | ed | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 214 Descrip | option: Ordinary s | shares | - |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 3,000,000,000 | 0.1 | 300,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 3,000,000,000 | 0.1 | 300,000,000 |
| (2) Stock code : N/A Descrip | ption: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/10/2014

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descri | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end | d of the month (HK\$) | : 300,00 | 0,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 799,306,302 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 12,083,455 | N/A | N/A | N/A |
| Balance at close of the month | 811,389,757 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Share Particulars of share | are Option Ser | itelies of the is | ssuci) | | No. of new shares | No. of new shares of |
|---|----------------|-------------------|----------------|--------------|-----------------------------------|---|
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM approval date | | | | | during the month pursuant thereto | issued pursuant thereto as at close of the |
| (dd/mm/yyyy) and |] | Movement dur | ing the month | | - pursuant increto | month |
| class of shares | | | | | | monui |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option | | | | | | |
| scheme approved | | | | | | |
| by special general | | | | | | |
| meeting on | | | | | | |
| 11/11/2002 to issue | | | | | | |
| the Company's | | | | | | |
| ordinary shares to | | | | | | |
| the participants | | | | | | |
| upon exercise of | | | | | | |
| share options | Nil | Nil | Nil | Nil | Nil | 36,147,116 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | • | | |
| | | | ` | ence shares) | | |
| | | | (| Other class) | N/A | |
| Total funds raised during | the month fro | om exercise of | | | | |
| options (State currency) | | | N/A | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency month thereto as at of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|---|----------------------------|---|--|--|
| 1. N/A | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (' ') | | Total C. (Ordin | | | _ |
| | | | | ence shares) <u>N/A</u> Other class) N/A | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2. | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | F | or Main Board | and GEM liste | |
|----|----------------------|-------------------------------------|---|---------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | Ordinary | | |
| | | | (Note 1) | | | |
| 5. | Scrip dividend | At price : State HK\$2.05 per share | Issue and allotment date : (dd/mm/yyyy) | (09/10/2014) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (N/A) | | |
| | | | | | 12,083,455 | N/A |
| | | | Class of shares repurchased (Note 1) | N/A | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 8. | | | date: (dd/mm/yyyy) EGM approval date: | | | |

For Main Board and GEM listed issuers

| during the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | 1 of Walli Boar | and GEM liste | |
|---|-----|--|---|-----------------|--------------|
| issuer issued during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Class and allotment (/ /) atte : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | No. of new | No. of new |
| Type of Issue Class of shares issuable (N/A) (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note 1) Class of shares issuable (N/A) | | | | shares of | shares of |
| Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | issuer issued | issuer which |
| Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | during the | |
| Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | | |
| Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | | |
| Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | | |
| Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | thereto | |
| Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | The second secon | | | |
| (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | Type of Issue | | | monui |
| (Note 1) 9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | NT/A | | |
| 9. Capital reorganisation Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | Class of shares issuable $\frac{N/A}{}$ | | |
| reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | (Note 1) | | |
| reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | 9. | | Issue and allotment (//) | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | reorganisation | date: (dd/mm/vvvv) | | |
| Class of shares issuable N/A (Note 1) | | | | | |
| Class of shares issuable N/A (Note 1) | | | EGM approval date: (/ /) | | |
| Class of shares issuable N/A (Note 1) | | | | | |
| (Note 1) | | | (dd/IIIII/JJJJ) | | |
| (Note 1) | | | | - | |
| (Note 1) | | | | | |
| (Note 1) | | | | | |
| (Note 1) | | | | | |
| (Note 1) | | | NT/A | | |
| | | | | | |
| 10. Other At price. State Leave and all atmost (/ /) | | | (Note 1) | | |
| At price: State Jague and all atment (//) | 10 | Other State | | | |
| (Please specify) At pine . currency Issue and another | 10. | Other (Please specify) At price : State currency | — Issue and allotment (/ /) | | |
| date: (dd/mm/yyyy) | | (Ficase specify) currency | date: (dd/mm/yyyy) | | |
| | | | | | |
| EGM approval date: (/ /) | | | EGM approval date: (/ /) | | |
| (dd/mm/yyyy) | | | | | |
| | | | (JJJJ) | | - <u></u> |
| T + 1 T + (0 1' + 1 +) +2 222 +55 | | | T 1 T (0 " | 12.002.477 | |
| Total E. (Ordinary shares) 12,083,455 | | | | | _ |
| (Preference shares) N/A | | | | | _ |
| (Other class) N/A | | | (Other cla | iss) <u>N/A</u> | _ |
| | | | | | |
| | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 12,083,455 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| For | M | ain | R | oard | and | GFM | listed | issuer |
|-----|---|-----|---|------|-----|-----|--------|--------|
| | | | | | | | | |

| Remarks (if any): | |
|--|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Lun Pui Kan | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.