

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/12/2016 | | |
|------------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | Asia Ori | ent Holdings Limit | ed | |
| Date Submitted | 03/01/20 | | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>214</u> | _Descrip | otion: Ordinary | shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding | g month | 3,000,000,000 | 0.1 | 300,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the mon | th | 3,000,000,000 | 0.1 | 300,000,000 |
| (2) Stock code : N/A | _Descrip | otion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th . | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e (HKD): | nd of the month | 300,00 | 0,000 |

II. Movements in Issued Share Capital

| | No. of ordinal | No. of ordinary shares | | No. of other | | |
|---------------------------------------|----------------|------------------------|--------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 840,873,996 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 840,873,996 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | er Share Opti | on Schemes c | of the Issuer) | | | |
|---------------------|---------------|----------------|----------------|--------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | lovement durir | ng the month | | thereto | thereto as at close of |
| approval date | | | | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | _ | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme approved | | | | | | |
| by special | | | | | | |
| general meeting | | | | | | |
| on 11/11/2002 to | | | | | | |
| issue the | | | | | | |
| Company's | | | | | | |
| ordinary shares | | | | | | |
| to the participants | | | | | | |
| | | | | | | |
| upon exercise of | 27.1 | > T' 1 | 271 | 3.711 | 271 | 26147116 |
| share options | Nil | Nil | Nil | Nil | Nil | 36,147,116 |
| (Note 1) | | | | | | |
| 2. Share option | | | | | | |
| scheme approved | | | | | | |
| by annual general | | | | | | |
| meeting on | | | | | | |
| 29/08/2014 to | | | | | | |
| issue the | | | | | | |
| Company's | | | | | | |
| ordinary shares | | | | | | |
| | | | | | | |
| to the participants | | | | | | |
| upon exercise of | , | . | | , | | = 000 000 |
| share options | Nil | Nil | Nil | Nil | Nil | 7,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |

| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|--|---------------|-----------------|--------------|------------|---|--|
| including EGM | N | Novement duri | ng the month | | thereto_ | thereto as at close of |
| approval date — (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 3. N/A | | | | • | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | I A. (Ordina | ry shares) | N/A | |
| | | | (Preference | e shares) | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised de | uring the mor | nth from exerci | se | | | |
| of options (State cur | rency) | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. IVA | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 3. | , , , | , | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy | Currency of nominal y) value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|--|----------------------------------|--|---|---|
| 4. | ,,, | | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) Total B | (Preferen | ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible | e into Shares of th | ne Issuer which | n are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| Stock code (if listed) | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |

| | | | | | No. of new shares of issuer | No. of new shares of issuer which |
|---|-----------------------|--------------------|---------------------|------------------------|-----------------------------|-----------------------------------|
| | | | | | issued | may be |
| | | | | | during the | issued |
| | | | | | month | pursuant |
| | | Amount at | | | pursuant | thereto as at |
| | Currency of | close of | Converted | Amount at | thereto | close of the |
| Class and description | amount outstanding | preceding month | during the month | close of the month | | month |
| 4. | Guiotarianig | monun | monar | month | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price _ EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | Total C. (Ordina | ry shares) N/A | Λ | _ |
| | | | (Preferen | ce shares) <u>N/A</u> | A | _ |
| | | | (O | ther class) <u>N/A</u> | Α | _ = |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |
| | , | |

| Otl | her Movements in | n Issued Sha | are Capital | | | | |
|-----|------------------|--------------|----------------|---|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares $\frac{N/A}{N}$ issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | _ |
| | | | | Class of shares N/A issuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | - | _ |
| | | | | Class of shares $\frac{N/A}{A}$ issuable (Note 1) | | | |
| 3. | Placing | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | - |
| ı | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|------------|---|---|---|
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|--------------------|---|------------|---|---|---|
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------|--|---|---|
| 10. Other At price : State currency | Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinary shares (Preference shares (Other class | s) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

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| |
| Submitted by: Lun Pui Kan |
| Title: Director (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.