



DAN FORM HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

ANNOUNCEMENT

This announcement is made at the request of the Stock Exchange of Hong Kong Limited.

The board of directors (“the Board”) of Dan Form Holdings Company Limited (the “Company”) has noted the increase in the price and the trading volume of the shares of the Company on 15th February, 2006 and wishes to state that, save as disclosed below, the Board is not aware of any reasons for such increase.

The Board would like to advise that one of the subsidiaries of the Company has preliminary negotiations with Beijing Yintai Property Co., Ltd. (“Beijing Yintai”), a connected person (being a subsidiary of a substantial shareholder of one of the subsidiaries of the Company), for the possible acquisition of properties from Beijing Yintai. As at the date of this announcement, the terms of the proposed acquisition have not been finalized and no agreement has been signed and the proposed acquisition may or may not proceed. In the event that the proposed acquisition proceeds, the Company will make a further announcement and will comply with the relevant provisions of the Listing Rules.

Save as stated above, we confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

On behalf of the Board
Dan Form Holdings Company Limited
Fung Man Yuen
Company Secretary

Hong Kong, 15th February, 2006

As at the date of this announcement, the directors of the Company are: Mr. Dai Xiaoming (Chairman and Chief Executive), Mr. Kenneth Hiu King Kon (Deputy Chief Executive), Mr. Jesse Nai Chau Leung (Independent Non-Executive Director), Mr. Xiang Bing (Independent Non-Executive Director) and Mr. Edward Shen (Independent Non-Executive Director).

“Please also refer to the published version of this announcement in The Standard.”