

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/8/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dan Form Holdings Company Limited
Date Submitted	1 September 2014

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>271</u> Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,600,000,000	HK\$0.50	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	1,600,000,000	HK\$0.50	HK\$800,000,000
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)	<u> </u>		
Balance at close of the month		<u> </u>	

### 3. Other Classes of Shares

Stock code :Descrip	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$800,000,000** · **IK\$800,000,000** · **IK\$800,000** · **IK\$** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,247,298,945	-		
Increase/ (decrease) during the month	<u> </u>	_		
Balance at close of the month	1,247,298,945	-		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	from exercise o	of			
options (State currenc						
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) Total	(Preferen	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	nto Shores of the I	acuan which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	·						
2.	( / / )							
2.								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)	( / / )							
(dd/mm/yyyy)3.	( / / )							
<u>J.</u>								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)								
4.	( / / )							
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)				
			(Prefere	ence shares)		-		
			(	Other class)		-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including ECM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

		sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		<u>I</u>	For M	lain E	<u>30a</u> 1	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/			
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
							. <u> </u>

				For Main Boar	d and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ) ( / / )		
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ) ( / / )		
			Total E.	(Ordinary share Preference share (Other clas	- (s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	Chen Si Ying, Cynthia		
Title:(Director,	Company Secretary Secretary or other duly authorised officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.