

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2015						
To: Hong Kong Exchanges and Cl	learing L	imited				
N			* • •			
Name of Issuer	Dan Form Holdings Company Limited					
Date Submitted	2 Mai	rch 2015				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>271</u> D	<b>D</b> escription	on:	-			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th _	1,600,000,000	HK\$0.50	HK\$800,000,000		
Increase/(decrease)	_					
Balance at close of the month	_	1,600,000,000	HK\$0.50	HK\$800,000,000		
(2) Stock code :D	<b>D</b> escription	on :	-			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th _	<u>-</u>		<u> </u>		
Increase/(decrease)	_	-				
Balance at close of the month	_					

ription:	-	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
		-
		-
		-
iption:	_	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		-
		-
	No. of preference shares	No. of preference shares  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,247,298,945	-	<u>-</u>	<u> </u>
Increase/ (decrease) during the month		-		
Balance at close of the month	1,247,298,945	-		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
-						
-						
( / / )						
shares						
						-
(Note 1)						
2						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
(1,000 1)						
3.						
<u>J.</u>						
( / / )						
shares						
( <i>Note 1</i> )						
		To	tal A. (Ordin	ary shares)		
				Other class)		
Total funds raised dur	ing the month	from oversies s	•	<b></b>		
options (State currence		i itolii exercise o	I			
options (State current	·y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	fominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
- <u>-</u>	•					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
	•					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(	,				
4.						
( / / )	<u> </u>					
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del></del> ;					
-	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<del></del>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<del>_</del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			()	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
Z	-	
-	-	
shares (Note 1)		
3	<u> </u>	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		•
(Other class)		

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<del></del>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		•	or mum	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		I	For Main I	3oard	l and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (C	Andin our co	homoo	`	
			Ordinary si eference si (Other	hares	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	Ξ):	(1	.) -	
			•	(2		
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):		-	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		_	
(T	These figures should be the same as the relevant figure	es under II above ("Moven	nents in Is.	sued	Share Capital")	.)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Chen Si Ying, Cynthia	_
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.