

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/2/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Dan Form Holdings Company Limited |
|----------------|-----------------------------------|
| Date Submitted | 1 March 2016                      |

#### I. Movements in Authorised Share Capital

| 1. Ordinary Shares                        |                        |                                  |   |  |  |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>271</u> Description : |                        |                                  |   |  |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month       | 1,600,000,000          | HK\$0.50                         | HK\$800,000,000                                 |  |  |  |  |  |
| Increase/(decrease)                       |                        |                                  |   |  |  |  |  |  |
| Balance at close of the month             | 1,600,000,000          | HK\$0.50                         | HK\$800,000,000                                 |  |  |  |  |  |
| (2) Stock code :Descrip                   | tion :                 | -                                |   |  |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month       |                        |                                  | <u> </u>  |  |  |  |  |  |
| Increase/(decrease)                       |                        |                                  |   |  |  |  |  |  |
| Balance at close of the month             |                        |                                  |   |  |  |  |  |  |

# 2. Preference Shares

| Stock code :Descr                   | iption :                 | -                                |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u> </u>                 |                                  |   |
| Increase/(decrease)                 | <u> </u>                 |                                  |   |
| Balance at close of the month       |                          | <u> </u>                         |   |

### 3. Other Classes of Shares

| Stock code :Descrip                 | ption :                        | -                                |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u> </u>                       |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* **HK\$800,000,000** · **IK\$800,000,000** · **IK\$800,000** · **IK\$** 

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,247,298,945          |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | (1,634,000)            |     |                  |                      |  |  |
| Balance at close of the month            | 1,245,664,945          |     |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option   | Schemes of the  | Issuer)        |              |                      |                          |
|------------------------|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |                |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |                |                 |                |              | issuer issued during | issuer which may be      |
| including EGM          |                |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |                | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |                |                 |                |              |                      |                          |
| class of shares        |                |                 |                |              |                      |                          |
| issuable               | Granted        | Exercised       | Cancelled      | Lapsed       |                      |                          |
| 1.                     |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| shares                 |                |                 |                |              |                      |                          |
| (Note 1)               |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| 2.                     |                |                 |                |              |                      |                          |
| <u></u>                |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| ( / / )                |                |                 |                |              |                      |                          |
| shares                 |                |                 |                |              |                      |                          |
| (Note 1)               |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| 3.                     |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| shares                 |                |                 |                |              |                      |                          |
| (Note 1)               |                | _               |                |              |                      |                          |
|                        |                | To              | otal A. (Ordin | ary shares)  |                      |                          |
|                        |                |                 | (Prefere       | nce shares)  |                      |                          |
|                        |                |                 | (0             | Other class) |                      |                          |
| Total funds raised dur | ring the month | from exercise o | of             |              |                      |                          |
| options (State currenc |                |                 |                |              |                      |                          |
|                        |                |                 |                |              | —                    |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1.  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / / )   |                                  |  |  |  |
|   | ·   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| <u>3.</u>   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |   |                                  |  |  |  |
| EGM approval date (if applicable)   | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| EGM approval date (if applicable)   | ( / / )   |                                  |  |  |  |
|   | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

| Convertibles (i.e. Convertible in  | nto Shores of the I | acuan which are to                       |                                  | For Main Board and GEM listed is   |  |  |  |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|--|
| Class and description  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1.   |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )             | ·  |                                  |                                    |  |  |  |
| 2.   | ( / / )             |  |                                  |                                    |  |  |  |
| 2.   |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
| Stock code (if listed)   |                     |  |                                  |                                    |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                     |  |                                  |                                    |  |  |  |
| Subscription price   |                     |  |                                  |                                    |  |  |  |
| EGM approval date  |                     |  |                                  |                                    |  |  |  |
| (if applicable)  | ( / / )             |  |                                  |                                    |  |  |  |
| (dd/mm/yyyy)3.   | ( / / )             |  |                                  |                                    |  |  |  |
| <u>J.</u>  |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
| Stock code (if listed)   |                     |  |                                  |                                    |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                     |  |                                  |                                    |  |  |  |
| Subscription price   |                     |  |                                  |                                    |  |  |  |
| EGM approval date  |                     |  |                                  |                                    |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  |                     |  |                                  |                                    |  |  |  |
| 4.   | ( / / )             |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
|  |                     |  |                                  |                                    |  |  |  |
| Stock code (if listed)   |                     |  |                                  |                                    |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                     |  |                                  |                                    |  |  |  |
| Subscription price   |                     |  |                                  |                                    |  |  |  |
| EGM approval date  |                     |  |                                  |                                    |  |  |  |
| (if applicable)  |                     |  |                                  |                                    |  |  |  |
| (dd/mm/yyyy)   | ( / / )             |  | Fotal C. (Ordin                  | nary shares)                       |  |  |  |
|  |                     |  | (Prefere                         | ence shares)                       |  | -  |  |
|  |                     |  | (                                | Other class)                       |  | -  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including ECM approval data (dd/mm/uuuu)   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month   |
| 1.  |   |  |
|   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2   | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | -   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

| Type of issue  At price : State  Class of shares  |    |               | ssued Snare Capitar          |                                    |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---|----|---------------|------------------------------|------------------------------------|-------|---|---|---|
| 1. Rights issue  At price : State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  ( / / )    EGM approval date:<br>(dd/mm/yyyy)  ( / / )   |    | Type of Issue |                              | Class of shares                    |       |   |   |   |
| 1. Rights issue  At price : currency  date : (dd/mm/yyyy)    EGM approval date: $(///)$ (dd/mm/yyyy)  EGM approval date:    2. Open offer  At price : State    2. Open offer  At price : State    currency  Issue and allotment    date : (dd/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  EGM approval date:    EGM approval date:  (///) |    |               |                              |                                    |       | ` |   |   |
| Class of shares   | 1. | Rights issue  | At price : State<br>currency |                                    | ( / / | ) |   |   |
| 2. Open offer  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Class  of  shares  |    |               |                              |                                    | ( / / | ) |   |   |
| 2. Open offer  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Class  of  shares  |    |               |                              |                                    |       |   |   |   |
| 2. Open offer  At price : currency  date : (dd/mm/yyyy)    GM approval date:  ( / / )    (dd/mm/yyyy)   |    |               |                              |                                    |       |   |   |   |
| Class of shares   | 2. | Open offer    | At price : State             |                                    | ( / / | ) |   |   |
| 3. Placing  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Class  of  shares   |    |               |                              |                                    | ( / / | ) |   |   |
| 3. Placing  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Class  of  shares   |    |               |                              |                                    |       |   |   |   |
| 3. Placing  At price : currency  Issue and allotment (///)    date : (dd/mm/yyyy)  EGM approval date: (///)    (dd/mm/yyyy)   |    |               |                              |                                    |       |   |   |   |
| Class of shares   | 3. | Placing       | At price .                   |                                    | ( / / | ) |   |   |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: (///)   |    |               |                              |                                    | ( / / | ) |   |   |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: (///)   |    |               |                              |                                    |       |   |   |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)  |    |               |                              |                                    |       |   |   |   |
| Eloni approvar date.  | 4. | Bonus issue   |                              |                                    | ( / / | ) |   |   |
|   |    |               |                              | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |   |   |
|   |    |               |                              |                                    |       |   |   | <u> </u>  |

|    | Type of Issue                                      |   | For Main Boar                | d and GEM listed<br>No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new  |
|----|--|---|------------------------------|---|-------------|
|    |  |   |                              |   |             |
| 5. | Scrip dividend At price : State<br>currency ———    | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )           |   |             |
|    |  |   |                              |   |             |
|    |  | Class of shares repurchased ( <i>Note 1</i> )   | Ordinary Shares              |   |             |
| 6. | Repurchase of                                      | Cancellation date :<br>(dd/mm/yyyy)   | (22/02/2016)<br>(25/02/2016) | (1,026,000)<br>(608,000)  |             |
|    | shares   | AGM approval date:<br>(dd/mm/yyyy)  | (See Remarks)                | (1,634,000)   |             |
|    |  |   | (22/05/2015)                 |   | <b>NT/A</b> |
|    |  |   |                              |   | N/A         |
|    |  | Class of shares redeemed ( <i>Note 1</i> )  |                              |   |             |
| 7. | Redemption of shares                               | Redemption date :<br>(dd/mm/yyyy)   | ( / / )                      |   |             |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )                      |   |             |
|    |  | Class of shares   |                              |   |             |
|    |  | issuable (Note 1)   |                              |   |             |
| 8. | Consideration issue At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / )                      |   |             |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )                      |   |             |
|    |  |   |                              |   | - <u></u>   |

|     |                           |                  |  | For Mair    | <u>1 Board</u> | and GEM liste   | d issuers  |
|-----|---------------------------|------------------|--|-------------|----------------|---|--|
|     |                           |                  |  |             |                | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|     | Type of Issue             |                  |  |             |                |   | the month  |
|     |                           |                  | Class of shares issuable (Note 1)          | š           |                |   |  |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /       | )              |   |  |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /       | )              |   |  |
|     |                           |                  |  |             |                |   |  |
|     |                           |                  | Class of shares issuable (Note 1)          | 3           |                |   |  |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /       | )              |   |  |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /       | )              |   |  |
|     |                           |                  | Total E.                                   | (Preference |                |   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | (1,634,000)<br>(See Remarks) |
|--|-----|------------------------------|
|  | (2) | -                            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | -                            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   | -                            |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                              |

Remarks (if any):

An aggregate of 3,240,000 ordinary shares have been repurchased on 19 February 2016, 22 February 2016,

23 February 2016, 24 February 2016, 25 February 2016 and 26 February 2016 but not yet cancelled as of

29 February 2016.

Submitted by: Chen Si Ying, Cynthia

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*