# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

29/02/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asiasec Properties Limited (the "Co	ompany")
Date Submitted	2 <sup>nd</sup> March, 2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>271</u> Descrip	otion :	ion : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A (Remark)				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares		Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ng month		·	
Increase/(decrease)	)	-			
Balance at close of	the mon	th _		·	

Total authorised share capital at the end of the monthN/A(State currency) :(Remark)

II. Movements in Issued Shares Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,241,054,945	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,241,054,945	N/A	N/A	N/A	

III. Details of Movements in Issued Shares Share Capital

Share Options (unde	er Share Opti	ion Schemes of	the Issuer)			
Particulars of						
share option						
scheme						No. of now observe of
including EGM approval date					No. of now shares of	No. of new shares of issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares	N	lovement durin	g the month			thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1.				1		
shares						
(Note 1)						
2.						
shares						
(Note 1)		· ·		·		
3.						
<u>J.</u>						
shares		·				
(Note 1)		<b>T</b> -4-1			N1/A	
		Iotal	A. (Ordinal			
				e shares)		
			•	her class)	N/A	
Total funds raised du		oth from exercis	e			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nomina at clo prece moi	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 2.	( / /	)					
Subscription price							
(if applicable) (dd/mm/yyyy)	(	)					
3.		)					
							<u> </u>
( / /  ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
			. 21	(Preferen	ce shares)	N/A	-
				(O	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
4	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ce shares)	N/A N/A	-
			(O	ther class)	N/A	-

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other	than under Share Option Schemes)		, moldung
Full particular	rs including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close
	and class of shares issuable:	pursuant thereto	of the month
1			
_			
_			
_			
—	shares (Note 1)		
0			
2			
_			
—			
—	shares (Note 1)		
3.			
	shares (Note 1)		
_			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	, , , , , , , , , , , , , , , , , , ,		

Other Movements in Issued Shares Share Capital
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	ner Movements in Issued		aro oupitar			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		-	
5.	Scrip dividend	At price :	State	Issue and allotment	( / /	)	
			currency ——	date : (dd/mm/yyyy) EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )		-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
					( / /	)	
						<u>N/A</u>	<u>N/A</u>
				Class of shares			
				issuable (Note 1)		-	
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of share issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	- ) ) N/A	N/A
10. Other (Please specify)	State currency	Class of share issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	-	N/A
		Total E. (C	Drdinary shai ference shai (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Shares <del>Share</del>

#### IV. Confirmations – <u>N/A</u>

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical ( <i>Note 3</i> );
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The Company does not have an authorised share capital and par value of shares in its share capital.

Submitted by: Chen Si Ying, Cynthia

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.